UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period June 1, 2023 to June 30, 2023

CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	-
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare under penalty of perjury that this report and the attached documents are true and correct to the best of my knowledge and belief.

3 Jl Sorkushi	7/21/2023
Signature of Authorized Individual*	Date
Edward Borkowski	7/21/2023
Printed Name of Authorized Individual	Date

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^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation.

In re: PURDUE PHARMA L.P., et al., Debtors

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS(\$)1

Case No.	Debtor Entity Name:	Net Receipts ²	Net Disbursements ²
087-19-23648	PURDUE PHARMA INC.	\$ -	\$ 851,281
087-19-23649	PURDUE PHARMA L.P.	83,820,067	63,953,877
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES L.P.	-	829,305
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	-
087-19-23652	PURDUE PHARMACEUTICALS L.P.	547	7,325,357
087-19-23653	IMBRIUM THERAPEUTICS L.P.	-	1,525,866
087-19-23654	ADLON THERAPEUTICS L.P.	-	89,315
087-19-23655	GREENFIELD BIO VENTURES L.P.	-	-
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	1,163
087-19-23659	AVRIO HEALTH L.P.	366,883,114	8,974,518
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	15,665
087-19-23661	PURDUE NEUROSCIENCE COMPANY	25,000	-
087-19-23662	NAYATT COVE LIFESCIENCE INC.	-	-
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	16,888,311	14,433,968
087-19-23668	RHODES TECHNOLOGIES	2	44,423
087-19-23669	UDF LP	-	-
087-19-23670	SVC PHARMA LP	-	-
087-19-23671	SVC PHARMA INC.	-	-
Totals:	·	\$ 467,617,040	\$ 98,044,739

Footnotes

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor transactions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors

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¹⁾ Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

In re: PURDUE PHARMA L.P., et al.,
Debtors

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June 30, 2023

BANK ACCOUNT BALANCES $(\$)^1$

Debtor	Bank	Account Number	Description	Balance as of Month End
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,819
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	11,220,617
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10,000,000
Purdue Pharma L.P.	East West Bank	xxxxxx9808	LOC/Collateral	5,250,000
Purdue Pharma L.P.	East West Bank	xxxxxx9836	LOC/Collateral	1,660,000
Purdue Pharma L.P.	East West Bank	xxxxxx9136	Money Market Account	206,952,433
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	507,361
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	939,003,655
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	108,879,994
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	16,600,569
Purdue Pharma L.P.	East West Bank	xxxxxx9388	ERISA	208,266
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15,656,749
Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100	Trust	10,615,347
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx6600	Trust	61,150,599
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx4800	Trust	1,549,651
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx0300	Trust	10,731,647
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx4018	Trust	25,551,725
Purdue Pharma L.P.	East West Bank	xxxxxx1614	Operating	477,994
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	1,099,655
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	130,454
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	-
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	-
Avrio Health L.P. ²	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	-
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	-
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	-
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Pharmaceuticals L.P.	East West Bank	xxxxxx9269	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	-
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	-
Total				\$ 1,428,348,198

Footnotes

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¹⁾ The company has closed some inactive accounts. Only active accounts are presented in this schedule.

²⁾ After the closing of the sale of Avrio Health LP in June 2023, the name of the account holder was changed from Avrio Health LP to Purdue Products LP.

In re: PURDUE PHARMA L.P., et al., Debtors Case No.: 19-23649 (SHL) Reporting Period June 1, 2023 to June 30, 2023

CONSOLIDATED STATEMENT OF OPERATIONS(\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

	Current Month	2023 Year to Date	2019 Cumulative Filing to Date ³
Net Sales	\$ 51	\$ 292	\$ 2,918
Cost of Goods Sold	(12	(68)	(606)
Royalty Expense	(3		(61)
Shipping and Warehousing	-	(3)	(17)
Cost of Goods Sold	(15		(784)
Gross Profit	35	208	2,133
Sales and Promotion	(3	(35)	(368)
Research and Development	(7	(34)	(301)
General and Administrative	(5	(33)	(306)
Legal Fees - Ordinary Course	(0	(6)	(57)
Medical Affairs	(3	(13)	(127)
Milestones & Alliances	-	-	(22)
Health Care Reform Fee	(1	(5)	(52)
Other US	(0	(1)	(7)
Incentive Bonus	(4	(16)	(125)
Settlement Expense ⁵	-	-	(12,336)
Total Operating Expenses	(23	(144)	(13,701)
Operating Profit	13	63	(11,567)
Legal Fees - Non-Recurring	(3	(37)	(919)
Other 4	276	298	177
Total Non-Operating Expenses	273	261	(742)
Profit / (Loss) ⁵	\$ 286	\$ 324	\$ (12,309)

Footnotes

- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes net gain on sale of Avrio Health's assets of \$272M in 2023, non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M in 2020.
- 5) The 2021 Expense included \$1.225 billion additional expense related to the mediation agreement agreed to by Shareholders of the Company. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer to disclosures on Liabilities Subject to Compromise that follow.

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¹⁾ The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.

In re: PURDUE PHARMA L.P., et al., Debtors

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PURDUE PHARMA, INC. STATEMENT OF OPERATIONS (\$000) 1,2

			2019 Cumulative Filing to
	Current Month	2023 Year to Date	Date 3
Management Fee Income	\$ 28	\$ 174	\$ 1,339
General and Administrative Expenses	-	-	(66)
Operating Income	28	174	1,273
Income from Unconsolidated Associated Companies	(710)	(802)	(1,350)
Total Other Income	(710)	(802)	(1,350)
Pre-Tax Income	(682)	(628)	(77)
Income Tax Provision	184	170	7
Net Income	\$ (498)	\$ (458)	\$ (70)

Footnotes

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¹⁾ The numbers reflected in the Statement of Operations are shown in THOUSANDS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

³⁾ Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

Case No.: 19-23649 (SHL)

June 30, 2023

In re: PURDUE PHARMA L.P., et al., Debtors

CONSOLIDATED BALANCE SHEET (M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

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ASSETS		
CURRE	NT ASSETS	
	Cash & Cash Equivalents	\$ 1,271
	Available For Sale Investments	2
	Accounts Receivable, Net	54
	Due From Associated Companies	8
	Other Receivables	3
	Inventories, Net	77
	Prepaid Expenses & Other Current Assets	47
	Restricted Cash	 1
TOTAL	CURRENT ASSETS	1,463
	Property and Equipment, net	56
	Investments at Cost	10
	Restricted Cash - Long-Term	154
	Intangible Assets, Net	10
	Other Assets	 9
TOTAL ASSETS		\$ 1,702
LIABILITIES AND E	QUITY	
CURRE	NT LIABILITIES	
	Accounts Payable	\$ 25
	Accrued Expenses	201
	Due to Associated Companies	 1
TOTAL	CURRENT LIABILITIES	227
	Other Liabilities	54
	Due to Associated Companies	11
	Liabilities Subject to Compromise ³	15,127
TOTAL	LIABILITIES	15,419
EQUITY	Y	
•	Retained Earnings & Partners' Capital	(13,655)
	Accumulated Other Comprehensive Loss	(62)
TOTAL	EQUITY	(13,717)
TOTAL LIABILITIE	S AND EQUITY	\$ 1,702

Footnotes

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

³⁾ Refer to disclosures on Liabilities Subject to Compromise that follow.

In re: PURDUE PHARMA L.P., et al., Debtors

PURDUE PHARMA, INC. BALANCE SHEET (\$000) 1,2

Case No.: 19-23649 (SHL)

June 30, 2023

	Во	ook Value
Assets		
Currents assets:		
Cash and cash equivalents	\$	925
Prepaid expenses		198
Due from Associated Companies		1,224
Total current assets		2,347
Investments		10,120
Total assets	\$	12,467
Liabilities and equity		
Current liabilities:		
Accounts payable	\$	463
Due to Associated Companies		183
Accrued Expenses		178
Total liabilities		824
Common stock		1
Additional paid-in capital		499
Retained earnings		11,208
Accumulated other comprehensive loss		(65)
Total equity		11,643
Total liabilities and equity	\$	12,467
Footnotes		

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

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²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

In re: PURDUE PHARMA L.P., et al., Debtors Case No.: 19-23649 (SHL) Reporting Period June 1, 2023 to June 30, 2023

Liabilities Subject to Compromise and Contingencies

Under bankruptcy law, actions by creditors to collect liabilities of the Debtors incurred prior to the Petition Date are stayed, and certain other pre-petition contractual obligations may not be enforced against the Debtors without approval of the Bankruptcy Court. Except for employee payroll and benefits including payroll-related taxes, sales and use taxes, reserve for workers' compensation insurance claims and self-insurance (other than general liability insurance), and other accrued items that are paid with authorization from the Bankruptcy Court, all pre-petition liabilities have been classified as liabilities subject to compromise in the consolidated balance sheet as of December 31, 2022 and December 31, 2021. These amounts reflect management's current estimate of the amount of pre-petition claims that are subject to restructuring in the Chapter 11 Cases. Adjustments to the claims may result from negotiations, payments authorized by Bankruptcy Court order, additional rejection of executory contracts including leases, assumption of contracts, termination of prior payment authorization by Court order, reconciliation of estimated liabilities to actual claims received or other events. The liability recorded is consistent with the Plan and Disclosure Statement. Payment terms for the amount classified as subject to compromise will be established in connection with a plan of reorganization.

	December 31,	
	2022	2021
	(In The	ousands)
Opioid Litigation Contingency Accrual		
Shareholder Settlement	\$5,500,000	\$5,500,000
Company Settlement	1,247,500	1,247,500
Company DOJ Settlement	8,344,000	8,344,000
Company Unsecured Federal Claims	20,000	20,000
Accounts Payable	11,760	11,685
Retiree Long Term Incentives	2,489	2,489
Severance	1,093	1,093
Total Liabilities Subject to Compromise	\$15,126,842	\$15,126,767

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Debtors

Case No.: 19-23649 (SHL)

Reporting Period June 1, 2023 to June 30, 2023

Legal Proceedings

The Company is involved in various lawsuits and claims regarding product liability, intellectual property, governmental investigations and other legal proceedings that have developed from the Company's pharmaceutical and business operations. The Company and its facilities are regularly inspected by, and the Company is subject to inquiries from, various regulatory agencies, including the FDA, the Federal Trade Commission and the Drug Enforcement Administration.

The Company records accruals for contingencies to the extent that the occurrence of the contingency is probable, and the amount of liability is reasonably estimable. If the reasonable estimate of liability is within a range of amounts, and some amount within the range appears to be a better estimate than any other, then the Company records that amount as an accrual. If no amount within the range of loss is a better estimate than any other amount, the minimum amount in the range is accrued. Such assessments involve a series of complex judgments and rely heavily on estimates and assumptions regarding future events that management has utilized in their evaluation. The Company could possibly incur judgments or enter into settlements in excess of the amounts accrued which could have a material adverse effect on the Company's financial position, operations and cash flows.

Unless otherwise explicitly stated in this footnote, the Company is unable to reasonably estimate the loss or a range of possible loss for the matters described below. Often, it is not reasonably possible for the Company to determine that a loss is probable for a claim, or to reasonably estimate the amount of loss or a range of loss, because of the limited information available and the potential effects of future events and decisions by third parties, such as courts and regulators, that will determine the ultimate resolution of the claim.

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$15.1 billion of Liabilities Subject to Compromise as at December 31, 2022 and 2021, and settlement expense of \$0 in 2022 and \$1.225 billion in 2021. The 2021 expense is a result of an additional \$50.0 million obligation agreed to in the amended Plan in 2021 and the term sheet (the "Term Sheet") agreed to by certain Sackler family members and trusts (the "Sackler Mediation Parties"), which provides that the Company's shareholders would contribute an additional \$1.175 billion to what was included in the Disclosure Statement.

Opioid Litigation, Proposed National Settlement and Shareholder Settlements

Beginning with three lawsuits in 2014 and one lawsuit in each of 2015 and 2016, certain state and local governments commenced litigation against the Company and several other manufacturers of opioid analgesics. With the vast majority of lawsuits having been filed in 2018 and 2019, there are approximately 2,900 lawsuits pending against the Company in federal and state courts around the United States.

In general, these lawsuits – which have been brought by state Attorneys General, municipalities, third-party health care providers, hospital systems, and Native American tribes among others – allege that the Company engaged in unfair or deceptive marketing practices related to the promotion and sale of its opioid medications. The lawsuits seek compensatory, treble and punitive damages, and/or various

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forms of injunctive relief.

In December 2017, the federal actions were transferred for coordinated pre-trial proceedings to a Multi-District Litigation ("MDL") in the United States District Court for the Northern District of Ohio (the "MDL Court"). The MDL Court created parallel settlement and litigation tracks, including setting the first MDL trial for October 2019, which was a consolidated lawsuit brought by four Ohio municipalities. The parties (including the Company) completed significant fact and expert discovery, and engaged in substantial motion practice, including numerous motions to dismiss and motions for summary judgment, but reached a settlement before the trial began. The MDL Court also remanded a small number of other cases to their original transferor courts to proceed with discovery and trials. Although PPLP is named as a defendant in these lawsuits, as discussed further below, these actions are stayed against PPLP and the other Debtors during the pendency of the Chapter 11 Cases.

To implement the Proposed National Settlement to resolve all opioid-related actions brought by state attorneys general, as well as counties, municipalities, and other entities, and to reach a final resolution of all outstanding claims, the Debtors voluntarily filed cases under Chapter 11 of the Bankruptcy Code on September 15, 2019. Under the Proposed National Settlement structure, the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

The Debtors filed a Plan and Disclosure Statement on March 15, 2021. The Plan and the settlements contemplated thereby significantly increase the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to at least \$5.725 billion. Of this sum, \$225 million was paid by the shareholders in November 2020 to satisfy their civil settlement with the United States Department of Justice, and \$5.5 billion will be paid for the benefit of creditors (including \$276.9 million to be paid to a supplemental opioid abatement fund established, structured and administered by the Nine and New Hampshire over 18 years as set forth in the Plan).

Pursuant to bankruptcy law, the Debtors' bankruptcy petitions operated to automatically stay certain litigation from commencing or continuing against the Debtors. In addition, on November 6, 2019, the Bankruptcy Court entered a preliminary injunction order enjoining opioid-related litigation against the Debtors and certain related entities through April 8, 2020 (the "Preliminary Injunction"). The Preliminary Injunction was most recently extended through and including the date that is 30 days after the date on which the Second Circuit issued its decision, which is June 30, 2023. On February 1, 2023, the Bankruptcy Court delivered a bench ruling granting the Company's request to apply the Preliminary Injunction to a newly-filed complaint brought by the Lac La Ronge Indian Band, a Canadian First Nation. The Lac La Ronge Indian Band has appealed the Bankruptcy Court's decision. No other party in interest has moved to shorten or terminate the Preliminary Injunction.

The Company had concluded that it was probable that a loss has been incurred for the Proposed National Settlement, and the Company recorded a provision in its 2018 consolidated financial

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statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018 and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as filed in the Disclosure Statement in March 2021. In 2021, the Company recorded a further loss of \$1.225 billion related to the Term Sheet agreed upon by the Sackler Mediation Parties, and an additional payment obligation included in the amended Plan. The corresponding liability associated with the settlement charge of \$5.50 billion is included in Liabilities Subject to Compromise at December 31, 2022 and 2021.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution in 2020.

As discussed in Note 1, the Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10(a)); and Non-NAS PI Claims (Class 10(b)). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that these will become allowed claims, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by part of the Company's DOJ settlement of \$8.344 billion.

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution

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amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total estimated amount of approximately \$5.5225 billion. The PI Claims (Classes 10(a) and 10(b)) have a cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. As there has been no revision to the estimated payments to classes 4-10 filed with the Bankruptcy Court in the form of an updated Plan, there have been no adjustments recorded to this amount in 2022.

As part of the Company's commitment to advance meaningful solutions to the opioid crisis, the Company is pursuing and has made substantial progress on three Public Health Initiative ("PHI") products, and the Bankruptcy Court has authorized certain steps that have facilitated that process. The Company has not made any commitments on specific quantities of PHI products as of December 31, 2022. Although the Plan indicates that the Company will provide PHI products at or below cost, management believes that it is probable that it will be providing PHI products at cost, and, therefore, no loss will be incurred. Accordingly, the Company has not recorded a loss related to PHI under ASC 450 at December 31, 2022.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal or views the loss accrual as neither probable nor estimable under ASC 450.

State of Oklahoma Settlement

The Company reached an agreement with the Oklahoma Attorney General on March 26, 2019 under the following terms: (1) the Company would contribute \$102.5 million to fund the creation of a National Center for Addiction Studies & Treatment at the Oklahoma State University Wellness Center (the "Center") and donate \$20 million worth of medicines to support the Center's treatment mission (recorded at the estimated fair value of the donation in the amount of \$10.1 million); (2) the Company would pay \$12.5 million into an abatement fund for local governments, and an additional \$60 million for costs and fees related to the litigation, with any remainder reverting to the Center; and (3) the Company's shareholders would contribute \$75 million to the Center paid out in five installments. The Company accrued an aggregate of \$260.1 million for the settlement in its 2018 financial statements, including the amount to be paid by the Company's shareholders of \$75 million. In 2019, when the settlement agreement was finalized, the \$75 million liability related to the amount paid by the Company's shareholders was reclassified to equity as a capital contribution. The cash contribution amounts were paid by the Company in 2019. To date, the donations to the Center have been of de minimis value. The fair market value of the donation amount of \$10.1 million is included in Other long-term liabilities at December 31, 2022 and 2021.

Canadian Litigation

The Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate

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benefit of the Sackler family), the Company and other manufacturers and distributors of opioid products. On December 30, 2019, following a motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings under the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended ("CCAA"), issued an order recognizing the Preliminary Injunction and staying all actions, proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian governmental class action lawsuits are expected to be resolved through the Company's emergence from bankruptcy with all other claims. The claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under ASC 450.

On September 23, 2022, the Kings Bench of Saskatchewan granted final approval of a class action settlement that was executed in, and approved by, three Canadian courts in 2017 relating to personal injury claims alleged by Canadian residents. The CCAA stay was lifted for the limited purpose of permitting the plaintiffs of that settlement to seek the sole outstanding court approval of that settlement. A further class action in Ontario alleging damages for personal injury brought on behalf of class members who were not included in the 2017 settlement was also approved on September 23, 2022 to commence against the Company and several other defendants, however this action remains stayed against the Company. It is too early to evaluate or estimate the liability or exposure under this action.

Federal Matters

In addition to the civil matters described above, the Company received a number of subpoenas, Civil Investigative Demands ("CIDs"), and letter requests from multiple components of the United States Department of Justice ("DOJ") and other government agencies, as part of a broad investigation of potential criminal and civil violations.

These inquiries covered a broad range of past behaviors including conduct related to the Company's sales and marketing practices; its Abuse and Diversion Detection ("ADD") and Suspicious Order Monitoring ("SOM") programs; payments to healthcare professionals; specialty pharmacies; business arrangements with Practice Fusion, Inc., an electronic health records ("EHR") system vendor unrelated to the Company; OxyContin and Q12 dosing; compliance with the Extended-Release/Long Acting Opioid Risk Evaluation and Mitigation Strategy. The DOJ also sought information relating to the Company's corporate structure and financials and various Sackler family members' involvement in the operations of the Company, as well as activities of Mundipharma China Pharmaceutical Company Limited and Mundipharma (Shanghai) Pharmaceuticals (which are entities owned by related parties of the Company for the ultimate benefit of the Sackler family).

On January 27, 2020, Practice Fusion, an electronics health records system vendor unaffiliated with the Company, entered into a Deferred Prosecution Agreement ("DPA") with the DOJ in which it admitted to soliciting and receiving kickbacks from the Company, which was described through an alias, and agreed to pay \$145 million in criminal and civil forfeiture, fines and damages. In July 2020, the DOJ filed claims against the Company in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

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On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch, NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to certain healthcare providers, and (iii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to Practice Fusion.

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgement conviction by the United States District Court for the District of New Jersey (the "DNJ District Court") and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the DNJ District Court to the three felony counts set forth in the Plea Agreement.

Pursuant to the Plea Agreement, the sentencing hearing in the DNJ District Court is to be scheduled at least seven days before emergence from chapter 11. Prior to the sentencing hearing, Purdue may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar

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mission); or (2) HHS-OIG exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the DNJ District Court will decide whether to accept the Plea Agreement; if the DNJ District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the DNJ District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the "Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement. The remaining \$1.775 billion of the DOJ Forfeiture Judgment Claim is expected to be satisfied through the Forfeiture Judgment Credit.

Pursuant to the Civil Settlement Agreement, if the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if PPLP defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

In addition to the provisions of the Plea Agreement and Civil Settlement Agreement, the timeline for emergence from chapter 11 is expected to depend upon, among other things, (1) any future challenges to the Second Circuit's decision affirming the Plan, (2) the timing of the sentencing hearing in the DNJ District Court (as discussed above), and (3) the ability to obtain certain requisite permits and licenses relating to operation of the post-emergence business.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with DOJ's ongoing investigations and any resulting prosecutions pertaining to the investigations by the NJ USAO, the VT USAO, and DOJ Consumer Protection relating to PPLP. The Company is complying with this obligation, and

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continues to respond to subpoenas, CIDs and requests for documents and information from the federal government in connection with investigations of various third parties.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. Regarding the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to contractual provisions described above. Payment on account of the DOJ's other unsecured claims is specified in the Plan in amounts that are the product of mediations.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded in 2020 under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement and Plan.

Insurance Coverage Litigations

The Company has a significant historical tower of product liability insurance (the "Tower") which provides coverage for all or a portion of the opioid claims filed in the Chapter 11 Cases. Previously, PPLP entered into settlement agreements with certain of the Tower insurers after a litigation which concluded in 2006. Prior to the Petition Date, the Company had exhausted approximately \$200 million of available insurance under the Tower.

In October 2018, one of the Tower insurers, TIG Specialty Insurance Company (now known as Ironshore Specialty Insurance Company) ("TIG"), commenced an arbitration under English arbitration procedures against the Company and others seeking a declaration of no coverage for opioid Claims. That proceeding, while still in its preliminary stages, was stayed by the filing of the Debtors' Chapter 11 Cases.

On January 26, 2021, the Company and certain creditor committees in the Chapter 11 Cases filed an adversary proceeding against the Tower insurers (including TIG) and all of the Company's general liability insurers from 2003 to 2018 (the "Adversary Proceeding"). On June 21, 2021, the Bankruptcy Court decided that the portion of the Adversary Proceeding pertaining to the Tower insurers must be stayed in favor of arbitration procedures provided for in the Tower policies, and also lifted the stay in place for the TIG arbitration. Since then, no additional arbitrations concerning the Tower policies have commenced. The TIG arbitration is in the process of restarting, although neither the parties nor the tribunal have determined as yet how it will proceed.

The remainder of the Adversary Proceeding, which addresses insurance coverage for the Company's liabilities under the 2003-2018 general liability policies, is being actively litigated in the Bankruptcy Court. The Company, working with the co-plaintiff committees, and the defendant insurance companies are engaged in active fact discovery that is scheduled to conclude July 21, 2023. At this

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time, the parties are discussing a stay of the Adversary Proceeding. Under the current schedule, a trial is expected in the first half of 2024.

Further recoveries from the company's insurance policies are expected but not assured. The Plan does not depend upon recovery of insurance proceeds.

Patent Litigations

Hatch-Waxman Patent Litigation (ANDA and 505(b)(2)) Brought by the Company

With certain exceptions, an approved New Drug Application ("NDA") holder lists the patents that cover its approved brand-name prescription drug in the FDA Approved Drug Products with Therapeutic Equivalence Evaluations registry (the "Orange Book"). Abbreviated New Drug Application ("ANDA") and Section 505(b)(2) applicants, if seeking FDA approval prior to expiration of patents listed in the Orange Book, must provide notice of why those patents are invalid, unenforceable or not infringed. With respect to those patents listed in the Orange Book, prior to the date on which the FDA has accepted the applicant's filing, if the patent holder brings an infringement action against the generic or 505(b)(2) applicant within 45 days of receipt of that notice, it is entitled to an automatic statutory stay, effectively preventing the ANDA or 505(b)(2) applicant from launching its product until the earlier of (i) 30 months or (ii) a court decision finding the patents-in- suit invalid, unenforceable or not infringed.

1. OxyContin® Patent Litigation (reformulation) (Generics)

From time to time, the Company receives notices from companies that seek FDA approval of their respective ANDAs to engage in the commercial manufacture, use or sale of oxycodone hydrochloride extended-release tablets prior to expiration of (i) the Company's low-ABUK oxycodone and reformulated OxyContin patents and (ii) certain of the third-party patents that the Company has licensed. All such patents are listed in the Orange Book for reformulated OxyContin.

On October 8, 2020, the Company commenced litigation in the United States District Court for the District of Delaware ("Delaware District Court") against Accord Healthcare Inc. ("Accord") for infringement of certain Orange Book-listed OxyContin patents based on notice of Accord seeking FDA approval of an ANDA for extended-release oxycodone prior to the expiration of such patents.

A three-day trial was held beginning on September 19, 2022 regarding the validity of the asserted patent claims as Accord had previously conceded infringement of the asserted claims. On April 11, 2023, the Court issued an opinion finding that all claims asserted at trial are invalid under 35 U.S.C. § 103 as obvious, and the Court entered its final judgment on April 26, 2023. On May 22, 2023, the Company filed a Notice of Appeal to the Federal Circuit regarding the Delaware District Court's opinion and judgment.

On July 8, 2022, the Company commenced litigation in the Delaware District Court against Accord for infringement of the Company's two newly issued Orange Book patents based on notice Accord seeking FDA approval for its extended-release oxycodone product prior to expiration of such patents. A scheduling order was entered by the Court setting a three-day trial to begin on February 12, 2024

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regarding the validity of the asserted patent claims as Accord had previously conceded infringement of the asserted claims. Fact discovery is ongoing.

2. OxyContin Patent Litigation (Branded)

During 2015, the Company commenced three separate litigation claims against Collegium Pharmaceutical, Inc. ("Collegium") for infringement of several low-ABUK oxycodone patents and another patent owned by the Company based on notice of Collegium seeking FDA approval of a 505(b)(2) NDA for its XTAMPZA ERTM oxycodone product prior to the expiration of all OxyContin patents listed in the Orange Book. The litigations were before the United States District Court of the District of Massachusetts (the "Massachusetts District Court"), and on February 18, 2016, the Massachusetts District Court granted a Rule 54(b) Judgment as to the low-ABUK patents upon which the Company filed its Notice of Appeal. On December 13, 2016, the Massachusetts District Court dismissed the appeal. Further, Collegium launched XTAMPZA® ER on or about June 20, 2016 after the FDA granted final approval of the XTAMPZA ERTM NDA. As a result, the Company is experiencing branded competition for OxyContin.

On June 10, 2016, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued patent owned by the Company. The action was subsequently dismissed. On April 21, 2017, the Company filed another suit against Collegium asserting infringement of a newly issued low-ABUK patent. On September 28, 2018, the Massachusetts District Court granted summary judgment of non-infringement to Collegium of U.S. Patents 8,652,497 and 9,155,717, but denied Collegium's motion regarding the low-ABUK patent. On October 6, 2017, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of two of the low-ABUK patents.

On September 21, 2017, the Company filed a separate suit against Collegium asserting infringement of a newly issued patent owned by the Company in the Massachusetts District Court (Case No. 17-cv-11814). In 2021, Collegium requested, and the United States Patent and Trademark Office (PTO) instituted, a Post Grant Review for the patent-in-suit in this action. The PTO Patent Trial and Appeal Board subsequently issued a Final Written Decision invalidating the claims in that patent. On February 16, 2022, the Company appealed that decision to the Federal Circuit. All parties have filed their briefs and replies, including the PTO, which filed an Intervenor's Brief. Oral argument on the Company's appeal has not yet been scheduled.

On April 9, 2021, the Company filed another suit against Collegium for infringement of a newly issued low-ABUK patent, U.S. Patent 10,407,434, in the Massachusetts District Court. Collegium moved to dismiss the complaint, which motion is pending before the Court. From July to September 2021, the parties also briefed various claim construction disputes, and a claim construction hearing was held on October 5, 2021. No decision has yet been issued. On May 12, 2023, the parties filed a joint stipulation to (1) stay the cases regarding the three low ABUK patents until the Federal Circuit issues a final decision in Purdue's intended appeal of the Delaware Court's Opinion and Final Judgment in the Accord case and (2) stay Case No. 17-cv-11814 until the Federal Circuit issues a final decision in Purdue's pending appeal regarding the PTO's Final Written Decision regarding this patent. The Court

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So Ordered and entered the Stipulation on May 15, 2023.

At this stage, the Company is unable to evaluate the likelihood of an outcome.

On February 7, 2018, the Company filed suit in the Delaware District Court against Collegium alleging that Collegium's offering for sale and selling Nucynta® (tapentadol) tablets and Nucynta® ER (tapentadol) extended-release tablets infringe three patents owned by the Company. On September 14, 2021, the Delaware District Court entered an order administratively closing the action until further notice of when the bankruptcy proceedings have resolved so that the case may be re-opened.

On April 7, 2017, March 14, 2018, and April 15, 2020, the Company commenced litigations in the Delaware District Court against Intellipharmaceutics Corporation ("IPC") for infringement of certain OxyContin Orange Book patents based on notices of IPC seeking FDA approval of a 505(b)(2) NDA for extended-release oxycodone prior to the expiration of such patents. On July 2, 2020, the parties entered into a Stipulated Dismissal Agreement (the "SDA") whereby the parties stipulated a dismissal of the pending actions. Pursuant to the SDA, if IPC gets final FDA approval of its NDA product, then the parties have 30 days to resolve all patent claims. If the parties cannot resolve all claims, the Company has the right to begin a new action against IPC, subject to certain restrictions in the SDA.

The Delaware District Court so ordered the stipulated dismissal on July 28, 2020. On several occasions the Court has extended the deadlines for destruction of discovery. The current deadline is August 21, 2023.

The Company has recorded settlement expense of \$2.5 million in 2018 related to the Company's estimate of the probable loss related to a stipulated dismissal of the IPC Patent Infringement Actions, which was paid in 2020.

Other Matters

The Company is involved in various other litigation, government proceedings and claims, not described above, that arise in the normal course of business. While it is not possible to determine a reasonable estimate of the ultimate outcome or the duration of such a litigation, proceedings or claims, the Company believes that based on its current knowledge and the advice of counsel, that such litigation, proceedings or claims will not have a material impact on the Company's financial position or results of operations.

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Case No.: 19-23649 (SHL)
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SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

Signature

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In re: PURDUE PHARMA L.P., et al.,
Debtors

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SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE ¹
Compensation		
Borkowski, Edward J	\$ 759,908	\$ 819,288
Chomiak, Caroline	-	261,662
Kesselman, Marc L ²	198,062	20,558,889
Landau, Craig J	239,634	22,358,241
Lowne, Jonathan R	-	5,273,887
Lundie, David R	-	5,187,257
Mancinelli II, Vincent F	-	3,113,329
Mazzi, Christian	-	439,030
Medeiros, Paul	<u>-</u>	1,280,482
Ronan, Terrence	65,668	3,081,133
Shamblen, Randy	-	2,011,411
Strassburger, Philip C	-	1,614,331
Total Compensation	1,263,273	65,998,940
Director Fees		
Boer, F Peter		2,275,000
Buckfire, Kenneth A	175,000	2,800,000
Cola, Michael	175,000	2,800,000
Collins, Michael J	-	25,000
Dubel, John	175,000	2,800,000
Miller, Robert S	209,505	9,176,080
Muhlhauser, Eckhard	-	25,000
Pickett, Cecil	175,000	2,800,000
Total Director Fees	909,505	22,701,080
	/	, , ,,,,,
T&E Reimbursements		
Boer, F Peter	-	10,907
Borkowski, Edward J	2,785	3,096
Buckfire, Kenneth A	<u>-</u>	1,565
Chomiak, Caroline	<u>-</u>	30,408
Cola, Michael	-	1,388
Debone, Louis	-	1,245
Dubel, John	-	4,714
Kesselman, Marc L	8,036	131,656
Landau, Craig J	5,239	128,721
Lowne, Jonathan R	-	2,391
Lundie, David R	-	31,369
Mancinelli II, Vincent F	-	71,845
Mazzi, Christian	-	3,734
Medeiros, Paul Miller, Robert S	-	38,687 10,315
	-	,
Pickett, Cecil	-	1,298 11,916
Ronan, Terrence	-	
Shamblen, Randy		11,738
Strassburger, Philip C Total T&E Reimbursements	16,060	16,150 513,144
Total T&E Remidursements	10,000	515,144
Housing Payments		
Borkowski, Edward J	2,552	3,647
Kesselman, Marc L	5,179	234,832
Ronan, Terrence	-	52,326
Total Housing Payments	7,731	290,805

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In re: PURDUE PHARMA L.P., et al.,

Debtors

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SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Indemnification Payments		
Barton, Maria	-	270,085
Baker, Stuart D ³	16,554	2,548,631
Friedman, Michael	-	247,964
Landau, Craig J	8,179	6,384,392
Lowne, Jonathan R	-	225,945
Lundie, David R	-	50,953
Motahari, Saeed	-	101,640
Roncalli, Anthony	-	1,817,389
Stewart, John	-	147,910
Strassburger, Philip	-	165,741
Timney, Mark	-	1,241,817
Purdue Pharma Inc Independent Directors ⁴	3,952	3,012,289
Total Indemnification Payments	28,686	16,214,754
Payments to Independent Associated Companies Mundibiopharma Ltd	-	55,332
Mundipharma AG (Switzerland)	-	563,094
Mundipharma DC BV	-	401,436
Mundipharma International Ltd	-	11,053
Mundipharma International Technical Operations Ltd	-	21,782
Mundipharma IT Services Ltd	-	278,603
Mundipharma Laboratories GmbH	-	1,590,148
Mundipharma Research Ltd	-	14,620,280
Mundipharma Singapore Holdings Pte Ltd	-	60,675
One Stamford Realty L.P.	-	28,826,680
Pharmaceutical Research Associates Inc.	45,215	11,126,963
Purdue Pharma Canada	-	6,255,230
Purdue Pharma Technologies Inc.	-	26,350
Terramar Foundation	-	1,000
TXP Services Inc. 5	116,667	8,559,698
Total Payments to Independent Associated Companies	161,882	72,398,324
Total Payments to Insiders	\$ 2,387,136 \$	178,117,048

Footnotes

- 1) Represents payments made since the Commencement Date.
- 2) Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.
- 3) Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,308.0 of this total remains outstanding.
- 4) These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.
- $5) \ Payments \ to \ TXP \ include \ a \ monthly \ charge \ of \ approximately \ \$58,333 \ for \ Anthony \ Roncalli's \ service \ as \ a \ Director \ for \ Purdue \ Pharma \ Inc.$

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In re: PURDUE PHARMA L.P., et al., Debtors

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SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 12,3
Estate Professionals		
Davis Polk & Wardwell LLP	\$ 793,359	\$ 226,525,924
AlixPartners, LLP	830,259	36,983,540
PJT Partners LP	-	9,264,759
Ernst & Young	140,000	4,152,786
Cornerstone Research	-	4,655,735
Kroll LLC/ Prime Clerk LLC	381,448	89,269,890
Grant Thornton LLP	41,954	1,989,998
Sullivan & Worcester LLP	-	459,302
Total Estate Professionals	2,187,021	373,301,933
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	213,999	103,900,843
Bayard, P.A.	-	1,170,655
Cole Schotz P.C.	68,734	22,183,614
Jefferies LLC	182,632	9,038,915
KPMG	-	3,921,735
Province, Inc.	-	34,716,448
Kurtzman Carson Consultants LLC	-	1,073,207
Bedell Cristin	-	950,368
Total Creditor Committee Professionals	465,365	176,955,784
Ad Hoc Committee Professionals		
Kramer Levin Naftalis & Frankel LLP	-	26,081,518
Brown Rudnick LLP	3,390	13,365,226
Gilbert LLP	558,004	21,559,715
Otterbourg PC	-	4,344,906
FTI Consulting, Inc	-	13,182,060
Houlihan Lokey	-	7,238,638
Compass Lexecon	-	-
Coulter & Justice	-	-
Caplin Drysdale	-	6,374,307
Total Ad Hoc Committee Professionals	561,395	92,146,369
Special Counsel to the Debtors		
Arnold Porter & Kaye Scholer	291,712	6,451,540
Dechert LLP	344,293	18,387,554
Jones Day	80,302	10,917,658
King & Spalding LLP	32,684	26,142,375
Skadden, Arps, Slate, Meagher & Flom LLP	-	38,425,875
Wilmer Cutler Pickering Hale and Door LLP	-	1,491,425
Latham & Watkins LLP	-	648,899
Reed Smith LLP	176,754	3,761,962
Total Special Counsel Professionals	925,745	106,227,288
The Law Offices of Kenneth Feinberg (Mediator)	-	5,502,648
Phillips ADR (Mediator)	-	5,504,089
Bielli & Klauder, LLC (Fee Examiner)	-	1,920,375
Tom Vilsack (Court appointed monitor)	-	201,350
NextChapter LLC (New Court Appointed Monitor - Steve Bullock)	15,129	821,883
Ernst & Young (Canada), Court Appointed Information Officer	-	645,325
Squire Patton Boggs US LLP (Attorney to the Examiner)	-	204,679
Pullman & Comley, LLC (Counsel to the Objecting States)	-	610,092
Kleinberg Kaplan (Counsel to the State of Washington) ³	26,909	3,325,184
Total Retained Restructuring Professional Fees	\$ 4,181,562	\$ 767,366,999

Footnotes

MOR-5 Professionals 23

¹⁾ Represents payments made since the Commencement Date

²⁾ Amounts exclude fees approved and paid via prepetition retainer balances

³⁾ The amounts were paid to Washington Attorney General's Office at the request of Kleinberg Kaplan

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period June 1, 2023 to June 30, 2023

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the			
questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?	X		The Debtors received notices of cancellation for the general liability and product liability policies expiring on 10/1/2023. However, the insurer advised that these are standard notices and there is no expectation of any impact to Debtors upcoming renewal for 10/1/2023.
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?		X	

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. PURDUE PHARMA INC.	§ §	Case No. <u>19-23648</u>
Debtor(s)		Lead Case No. 19-23649
In Re. PURDUE PHARMA INC. S	Chapter 11	
Reporting Period Ended: 06/30/2023		Petition Date: 09/15/2019
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable.	sbursements amary and detail of the assets r loss statement) ionals conciliations for the reporting	liabilities and equity (net worth) or deficit period
7/21/2023		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23648

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$1,417,603	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$851,281	\$0
d.	Cash balance end of month (a+b-c)	\$566,322	**
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$851,281	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.			
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)		
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	40	Φ0.
h	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
			,
	rt 4: Income Statement (Statement of Operations) or generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	26	·	

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23648

Par	rt 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	tpetition Taxes			Current Mont	h Cui	nulative
a.	Postneti	tion income taxes accrued (loca	1 state and federal)			\$0	\$0
b.	-	tion income taxes paid (local, si		_		\$0 \$0	\$0
c.	-	tion employer payroll taxes acc				\$0 \$0	\$0
d.	-	tion employer payroll taxes paid				\$0	\$0
e.	-	tion property taxes paid				\$0	\$0
f.		tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, stat	e, and federal)	_		\$0	\$0
Par	rt 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	s O No 💿		
b.		y payments made outside the or court approval? (if yes, see Ins	3	Ye	s No •		
c.	Were an	y payments made to or on beha	If of insiders?	Ye	s No 💿		
d.	Are you	current on postpetition tax retu	rn filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	s O No •		
f.	Were all	trust fund taxes remitted on a c	eurrent basis?	Ye	s O No •		
g.		re any postpetition borrowing, of ee Instructions)	other than trade credit?	Ye	s No •		
h.	Were all the court	payments made to or on behalf	of professionals approved b	y Ye	s No C	N/A •	
i.	Do you l	nave: Worker's compen	nsation insurance?	Ye	s O No •		
		If yes, are ye	our premiums current?	Ye	s O No O I	V/A (if no, see	ee Instructions)
		Casualty/propert	y insurance?	Ye	s O No •		
		· · · · · · · · · · · · · · · · · · ·	our premiums current?			N/A (if no, see	ee Instructions)
		General liability			s O No •	_	
		•	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	s No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23648

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Par	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No No N/A •
\$\$ U.S three being is relaw made Executed www.com	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information of S.C. § 1930(a)(6). The United States Trustee will also use this information of the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bankruptcy deferred to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or poted for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US' cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the oversion of your bankruptcy case or other action by the United States Trustee's the United States Trustee's and that I have been authorate.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress unization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
Ed	ward Borkowski Edv	vard Borkowski
Sign	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 7/21	1/2023
Title	Date	

19-23649-shl Doc 5785 Filed 07/24/23 Entered 07/24/23 17:55:30 Main Document Pg 29 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	OF NEW YORK ON
In Re. PURDUE PHARMA L.P.	\$ \$ \$	Case No. 19-23649 Lead Case No. 19-23649
Debtor(s)	§ §	✓ Jointly Administered
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	nt):	206
Debtor's Full-Time Employees (as of	date of order for relief):	241
Statement of cash receipts and Balance sheet containing the statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profit Schedule of payments to insid All bank statements and bank	uired schedules must be provided of disbursements ummary and detail of the assets t or loss statement)	
Eli J. Vonnegut Signature of Responsible Party 7/21/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23649

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$1,057,228,386	
b.	Total receipts (net of transfers between accounts)	\$83,820,067	\$0
с.	Total disbursements (net of transfers between accounts)	\$63,953,877	\$0
d.	Cash balance end of month (a+b-c)	\$1,077,094,576	Ψ0
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$63,953,877	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
с.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	<u>-</u>	
		\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses		
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	30		

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Case No. 19-23649

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Case No. 19-23649

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Par	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 1 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thr being is related to the second s	U.S.C. § 589b authorizes the collection of this information, and provise 704, 1106, and 1107. The United States Trustee will use this information, and 1107. The United States Trustee will use this information on the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a breeded to perform the trustee's or examiner's duties or to the appropriate of the for routine purposes. For a discussion of the types of routine disclosecutive Office for United States Trustee's systems of records notice, Ucords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the two.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the types of your bankruptcy case or other action by the United States Trustee's the United States Tr	sion of this information is mandatory under 11 U.S.C. tion to calculate statutory fee assessments under 28 ation to evaluate a chapter 11 debtor's progress ganization being confirmed and whether the case is transcruptcy trustee or examiner when the information te federal, state, local, regulatory, tribal, or foreign stential violation of law. Other disclosures may be sures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated to notice may be obtained at the following link: http://this information could result in the dismissal or Trustee. 11 U.S.C. § 1112(b)(4)(F).
Ed	ward Borkowski Ed	dward Borkowski
Sign	nature of Responsible Party Pr	inted Name of Responsible Party
Ch	ief Financial Officer 7/	21/2023
Title	Da Da	te

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UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF DIVISION	NEW YORK	
In Re. PURDUE TRANSDERMAL TECHNOLOGIES L.P.		%	Case No. <u>19-23</u>	
Debtor(s)			Lead Case No.	
Monthly Operating Repor	rt			Chapter 11
Reporting Period Ended: 06/30/2023			Petition Date: 0	9/15/2019
Months Pending: 46			Industry Classif	fication: 3 2 5 4
Reporting Method:	Accrual Basi	s O	Cash Basis •	
Debtor's Full-Time Employees (current)):		0	
Debtor's Full-Time Employees (as of da	te of order for re	lief):	0	
Statement of cash receipts and of Balance sheet containing the sure Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank reduced Description of the assets sold or	lisbursements mmary and detail or loss statement) sionals	of the assets, liab	oilities and equity (net w	
Eli J. Vonnegut Signature of Responsible Party 7/21/2023 Date		Pri: 450	J. Vonnegut nted Name of Responsible Lexington Avenue, Nev	
		Add	dress	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23650 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$829,305	\$0
d.	Cash balance end of month (a+b-c)	\$-829,305	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$829,305	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
b.	Postpetition taxes payable	\$0	
i.	Postpetition taxes pay and	\$0	
	Total postpetition debt (f+h)	\$0	
j.			
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
О.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		_
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Tayon (local state and fodoral)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items Profit (loss)	\$0 \$0	\$0
k.	Profit (loss)		20

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Case No. 19-23650

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All _l	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cui	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	-	tion employer payroll taxes acc				\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	i	_		\$0	\$0
e.	Postpeti	tion property taxes paid		_		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local, stat	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s O No •		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	s No •		
c.	Were an	y payments made to or on beha	If of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax return	rn filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	s No 💿		
f.		trust fund taxes remitted on a c		Ye	s O No •		
g.		re any postpetition borrowing, or ee Instructions)	other than trade credit?	Ye	s No •		
h.	Were all the court	payments made to or on behalf?	of professionals approved b	y Ye	s No O 1	N/A 💿	
i.	Do you l	nave: Worker's compen	nsation insurance?	Ye	s O No •		
		· ·	our premiums current?			N/A (if no, see	ee Instructions)
		Casualty/propert		Ye	s No •	_	
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			s No •	T/A C 215	•
		•	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	s No 💿		

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Case No. 19-23650

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Part 8: Individual Chapter 11 Debtors (Only)		
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<u>*************************************</u>
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.		
		vard Borkowski
		ed Name of Responsible Party
_		/2023
Titl	e Date	

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	ON
In Re. PURDUE PHARMA MANU	FACTURING L.P. § \$ \$ \$	Case No. 19-23651 Lead Case No. 19-23649
Monthly Operating Report	rt	Chapter 11
Reporting Period Ended: 06/30/2023 Months Pending: 46 Reporting Method: Debtor's Full-Time Employees (current)	Accrual Basis (Petition Date: 09/15/2019 Industry Classification: 3 2 5 4 Cash Basis •
Supporting Documentation (check (For jointly administered debtors, any requirement) Statement of cash receipts and of Balance sheet containing the surement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider	red schedules must be provided of lisbursements mmary and detail of the assets or loss statement)	on a non-consolidated basis for each debtor) , liabilities and equity (net worth) or deficit
All bank statements and bank re Description of the assets sold or Eli J. Vonnegut Signature of Responsible Party 7/21/2023	conciliations for the reporting	•
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

MA	NUFACTURING L.P.	be relied upon for any purpose or to inform any decision or acti	on whatsoever.	
Pa	rt 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between accounts)	ounts)	\$0	\$0
c.	Total disbursements (net of transfers betwee	en accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	T	\$0	
e.	Disbursements made by third party for the	penefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul-	ation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors.		Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	er (attach explanation))	\$0	
d	Total current assets	_	\$0	
e.	Total assets		\$0	
f.	Postpetition payables (excluding taxes)		\$0	
g.	Postpetition payables past due (excluding ta	xes)	\$0	
h.	Postpetition taxes payable	_	\$0	
i.	Postpetition taxes past due	_	\$0	
j.	Total postpetition debt (f+h)	Ī	\$0	
k.	Prepetition secured debt	-	\$0	
1.	Prepetition priority debt	_	\$0	
	Prepetition unsecured debt	_	\$0	
m.	•	-	\$0	
n.	Total liabilities (debt) (j+k+l+m)	-		
0.	Ending equity/net worth (e-n)	-	\$0	
Pa	rt 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transfer	erred outside the ordinary		
,	course of business		\$0	\$0
b.	Total payments to third parties incident to a outside the ordinary course of business	ssets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary	Φ0	Φ0
	course of business (a-b)	_	\$0	\$0
	rt 4: Income Statement (Statement of Ope of generally applicable to Individual Debtors.		urrent Month	Cumulative
a.	Gross income/sales (net of returns and allow	vances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	n, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses	_	\$0	
f.	Other expenses	_	\$0	
g.	Depreciation and/or amortization (not inclu	ded in 4b)	\$0	
h.	Interest	_	\$0	
i.	Taxes (local, state, and federal)	_	\$0	
j.	Reorganization items	_	\$0	
k.	Profit (loss)	_	\$0	\$0

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
a. Po	ostpetition inco	me taxes accrue	d (local, state, and federal)			\$0	\$
	•		ocal, state, and federal)			\$0	\$
	•	loyer payroll tax				\$0	\$
d. Po	ostpetition emp	loyer payroll tax	xes paid	_		\$0	\$
e. Po	ostpetition prop	erty taxes paid				\$0	\$
f. Po	ostpetition othe	r taxes accrued	(local, state, and federal)			\$0	\$
g. Po	ostpetition othe	r taxes paid (loc	eal, state, and federal)	_		<u>\$0</u>	\$0
Part 7	: Questionnai	e - During this	reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instruct	ions) Ye	es O No 💿		
			e the ordinary course of business see Instructions)	Ye	es O No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	es No 💿		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	es O No 💿		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	es O No 💿		
			d on a current basis?		es O No 💿		
(if	yes, see Instru	ctions)	wing, other than trade credit?		es No 💿		
	ere all paymen e court?	ts made to or on	behalf of professionals approved	by Ye	es No O I	N/A •	
i. Do	o you have:		compensation insurance?		s No •		
			, are your premiums current?			$N/A \odot (if no, so)$	ee Instructions)
			property insurance?		es O No 💿		
			s, are your premiums current?			N/A (if no, se	ee Instructions
		General li	ability insurance?	Ye	es O No 💿		
		**	, are your premiums current?		es O No O I	N/A (if no, se	т .

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes C No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<u>*************************************</u>
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U. thu be is it law ma Ex Re wy co.	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate for enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's niversion of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly Officementation are true and correct and that I have been authorized.	n to calculate statutory fee assessments under 28 in to evaluate a chapter 11 debtor's progress ization being confirmed and whether the case is cruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the e-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://information could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
ΕĄ	ward Borkowski Edwa	rd Borkowski
		Name of Responsible Party
	ief Financial Officer 7/21/.	•
Titl		
. 10	- Dutc	

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UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRIC	
In Re. PURDUE PHARMACEU	TTICALS L.P. § § §	Case No. 19-23652 Lead Case No. 19-23649
Debtor(s) Monthly Operating Por	§	☑ Jointly Administered
Monthly Operating Reporting Period Ended: 06/30/202.		Chapter 11 Petition Date: 09/15/2019
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curi	rent):	189
Debtor's Full-Time Employees (as o	of date of order for relief):	153
Statement of cash receipts a Balance sheet containing the Statement of operations (pro Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to pro Schedule of payments to ins All bank statements and bank	equired schedules must be provide nd disbursements e summary and detail of the asso ofit or loss statement)	
Eli J. Vonnegut Signature of Responsible Party 7/21/2023		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$129,907	
b.	Total receipts (net of transfers between accounts)	\$547	\$0
c.	Total disbursements (net of transfers between accounts)	\$7,325,357	\$0
d.	Cash balance end of month (a+b-c)	\$-7,194,904	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$7,325,357	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.			
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		φυ
•	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
b.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	42		

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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b. De Item i ii c. Al Part 6: Po a. Postpe b. Postpe	btor's professional fees & expenses (bandwized Breakdown by Firm Firm Name btor's professional fees & expenses (normized Breakdown by Firm Firm Name	Role	Approved Current Month \$0 \$0 \$0 Approved Current Month \$0	Approved Cumulative \$0 \$0 Approved Cumulative	Paid Current Month \$0 \$0 \$Paid Current Month	Paid Cumulative \$0
b. De Item i ii c. Al Part 6: Po a. Postpe b. Postpe	Firm Name btor's professional fees & expenses (normized Breakdown by Firm	Role abankruptcy) Aggregate Total	\$0 \$0 Approved Current Month	\$0 \$0 Approved Cumulative	\$0 \$0	\$0 \$0
b. De Iter i iii c. Al Part 6: Po a. Postpe b. Postpe	Firm Name btor's professional fees & expenses (normized Breakdown by Firm	nbankruptcy) Aggregate Total	Approved Current Month	\$0 Approved Cumulative	\$0	\$0
b. De Iter	btor's professional fees & expenses (nor	nbankruptcy) Aggregate Total	Approved Current Month	\$0 Approved Cumulative	\$0	\$0
b. De Iter	mized Breakdown by Firm		Approved Current Month	\$0 Approved Cumulative	\$0	\$0
b. De Iter	mized Breakdown by Firm		Approved Current Month	Approved Cumulative	Paid Current	
i ii c. Al Part 6: Po a. Postpe b. Postpe	mized Breakdown by Firm		Current Month	Cumulative		D : 1
i ii c. Al Part 6: Po a. Postpe b. Postpe	mized Breakdown by Firm		\$0		Month	Paid Cumulative
i ii c. Al Part 6: Po a. Postpe b. Postpe		Role		\$0	\$0	\$0
c. Al Part 6: Po a. Postpe b. Postpe	Firm Name	Role				
c. Al Part 6: Po a. Postpe b. Postpe						
c. Al Part 6: Po a. Postpe b. Postpe			\$0	\$0	\$0	\$0
Part 6: Postpe b. Postpe			\$0	\$0	\$0	\$0
a. Postpeb. Postpe	l professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
b. Postpe	ostpetition Taxes			Current Mont	h Cur	mulative
b. Postpe	etition income taxes accrued (local	. state, and federal)			\$0	\$
-	etition income taxes paid (local, sta		_		\$0	\$
	etition employer payroll taxes accr				\$0	\$
d. Postpe	tition employer payroll taxes paid				\$0	\$
e. Postpe	tition property taxes paid				\$0	\$
f. Postpe	tition other taxes accrued (local, s	tate, and federal)			<u>\$0</u>	\$
g. Postpe	etition other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Part 7: Qu	estionnaire - During this report	ing period:				
a. Were a	any payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s No •		
	any payments made outside the ord t court approval? (if yes, see Instr		Ye	s O No •		
c. Were a	any payments made to or on behalt	f of insiders?	Ye	s O No •		
d. Are yo	u current on postpetition tax return	n filings?	Ye	s O No •		
e. Are yo	u current on postpetition estimated	d tax payments?	Ye	s No •		
	all trust fund taxes remitted on a cu			s O No •		
	nere any postpetition borrowing, of see Instructions)	ther than trade credit?	Ye	s No •		
h. Were a	all payments made to or on behalf art?	of professionals approved b	y Ye	s No O I	N/A •	
i. Do you				s O No •		
		ur premiums current?			N/A • (if no, se	e Instructions)
	Casualty/property			s No •	_	
		ur premiums current?			N/A (if no, see	e Instructions
	General liability i	nsurance?	Ye	s No 💿		
j. Has a _l	~~	ur premiums current?		s O No O I	N/A (if no, se	

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	\$0
g.	Living expenses	
h.	All other expenses	
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U thr beris is a law marker Ext Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganging prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the endormous endergoid of the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the roww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of perjury that the foregoing Monthly Ogleclare under penalty of pen	In to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be resent that may be made, you may consult the C-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
est	cumentation are true and correct and that I have been authoritate.	<u> </u>
		ard Borkowski
		d Name of Responsible Party
_		/2023
Titl	e Date	

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	ON
In Re. IMBRIUM THERAPEUTIC	§	Case No. 19-23653
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	s):	37
Debtor's Full-Time Employees (as of d	ate of order for relief):	32
	disbursements ammary and detail of the asset or loss statement) ssionals rs econciliations for the reportin	= =
Eli J. Vonnegut Signature of Responsible Party 7/21/2023		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$1,525,866	\$0
d.	Cash balance end of month (a+b-c)	\$-1,525,866	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$1,525,866	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	Total liabilities (debt) (j+k+l+m)	\$0	
n. o.	Ending equity/net worth (e-n)	\$0 \$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
L	course of business Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	фо
	course of business (a-b)	\$0	\$0
	et 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 5: Profe	essional Fees and Expen	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expens	ses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	's professional fees & expens	ses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	rofessional fees and expe	nses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Postp	oetition Taxes			Current Mont	h Cur	nulative
a.	Postpetitie	on income taxes accrued	(local, state, and federal)			\$0	\$0
b.	•	on income taxes paid (lo				\$0	\$
c.	Postpetiti	on employer payroll taxe	es accrued			\$0	\$
d.	Postpetiti	on employer payroll taxe	es paid			\$0	\$
e.	Postpetiti	on property taxes paid				\$0	\$
f.	Postpetiti	on other taxes accrued (le	ocal, state, and federal)			\$0	\$
g.	Postpetiti	on other taxes paid (local	l, state, and federal)	_		<u>\$0</u>	\$
Par	t 7: Quest	ionnaire - During this r	reporting period:				
a.	Were any	payments made on prepe	etition debt? (if yes, see Instruction	ons) Ye	es O No •		
b.		payments made outside to ourt approval? (if yes, se	the ordinary course of business ee Instructions)	Ye	es No •		
c.	Were any	payments made to or on	behalf of insiders?	Ye	es O No •		
d.	Are you c	urrent on postpetition tax	return filings?	Ye	es O No •		
e.	Are you c	urrent on postpetition est	imated tax payments?	Ye	s No •		
f. g.	Was there		on a current basis? ing, other than trade credit?		s No lo No l		
h.	•	•	pehalf of professionals approved b	y Ye	es O No O I	N/A •	
i.	Do you ha		ompensation insurance?	Ye	es O No 💿		
		If yes,	are your premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions
		Casualty/pr	operty insurance?	Ye	es O No 💿		
		If yes,	are your premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions
		General liab	pility insurance?	Ye	es O No •		
		If yes,	are your premiums current?	Ye	es O No O I	N/A (if no, se	e Instructions)
j.	Has a plan	n of reorganization been	filed with the court?	Ye	es O No •		

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Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that progresses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes (No (•)
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<u>*************************************</u>
f.	Self-employment related expenses	<u>*************************************</u>
g.	Living expenses	
h.	All other expenses	<u>*************************************</u>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U three is a law marker and the control of th	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate favorencement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosurate cutive Office for United States Trustee's systems of records notice, UST coords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's declare under penalty of perjury that the foregoing Monthly Opticumentation are true and correct and that I have been authorize tate.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is cruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
		ard Borkowski
		l Name of Responsible Party
Ch	iief Financial Officer 7/21/2	2023
Titl	Date Date	

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. ADLON THERAPEUTICS L.	§	Case No. 19-23654
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: 09/15/2019
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Description of the assets sold or the	sbursements nmary and detail of the assets r loss statement) ionals conciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2023		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23654

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L.P	otor's Name ADLON THERAPEUTICS	default answers and values that may be inaccurate bet blank responses. Therefore, the information in Parts 1 be relied upon for any purpose or to inform any decision	.d. and Parts 2 to 8 should not	Case No.	19-23654
Par	rt 1: Cash Receipts and Disbursements		Current Mont	h	Cumulative
a.	Cash balance beginning of month			\$0	
b.	Total receipts (net of transfers between acco	ounts)		\$0	\$0
c.	Total disbursements (net of transfers between	en accounts)		89,315	\$0
d.	Cash balance end of month (a+b-c)		\$-	89,315	
e.	Disbursements made by third party for the b				\$0
f.	Total disbursements for quarterly fee calcul-	ation (c+e)		89,315	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors.		Current Mont		
a.	Accounts receivable (total net of allowance)			\$0	
b.	Accounts receivable over 90 days outstanding			\$0	
c.	Inventory (Book • Market Oth	er (attach explanation))		\$0	
d	Total current assets			\$0	
e.	Total assets			\$0	
f.	Postpetition payables (excluding taxes)			\$0	
g.	Postpetition payables past due (excluding ta	xes)		\$0	
h.	Postpetition taxes payable			\$0	
i.	Postpetition taxes past due			\$0	
j.	Total postpetition debt (f+h)			\$0	
k.	Prepetition secured debt			\$0	
1.	Prepetition priority debt			\$0	
m.	Prepetition unsecured debt			\$0	
m. n.	Prepetition unsecured debt Total liabilities (debt) (j+k+l+m)			\$0	
	•				
n. o.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n)		Current Mont	\$0 \$0	Cumulative
n. o.	Total liabilities (debt) (j+k+l+m)		Current Mont	\$0 \$0	Cumulative
n. o.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n)	rred outside the ordinary	Current Mont	\$0 \$0	Cumulative \$0
n. o. Pa i	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfe course of business Total payments to third parties incident to a	·	Current Mont	\$0 \$0 h	\$0
n. o. Par	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfe course of business	ssets being sold/transferred	Current Mont	\$0 \$0 h \$0 \$0	
n. o. Par a. b.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfe course of business Total payments to third parties incident to a outside the ordinary course of business	ssets being sold/transferred	Current Mont	\$0 \$0 h	\$0
n. o. Par a. b. c.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfe course of business Total payments to third parties incident to a outside the ordinary course of business Net cash proceeds from assets sold/transferred	red outside the ordinary	Current Month	\$0 \$0 h \$0 \$0 \$0	\$0 \$0
n. o. Par a. b. c.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfe course of business Total payments to third parties incident to a outside the ordinary course of business Net cash proceeds from assets sold/transferr course of business (a-b) rt 4: Income Statement (Statement of Open	rations) See Instructions.)		\$0 \$0 h \$0 \$0 \$0	\$0 \$0 \$0
n. o. Par a. b. c.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfe course of business Total payments to third parties incident to a outside the ordinary course of business Net cash proceeds from assets sold/transferr course of business (a-b) rt 4: Income Statement (Statement of Ope of generally applicable to Individual Debtors.	red outside the ordinary rations) See Instructions.)		\$0 \$0 h \$0 \$0 \$0	\$0 \$0 \$0
n. o. Par a. b. c. Par	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfe course of business Total payments to third parties incident to a outside the ordinary course of business Net cash proceeds from assets sold/transferr course of business (a-b) rt 4: Income Statement (Statement of Operating Statement) or generally applicable to Individual Debtors. Gross income/sales (net of returns and allow	red outside the ordinary rations) See Instructions.)		\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0
n. o. Par a. b. c. Par (No	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfer course of business Total payments to third parties incident to a outside the ordinary course of business Net cash proceeds from assets sold/transferr course of business (a-b) rt 4: Income Statement (Statement of Operation of Statement (Statement of Operation of Statement) Gross income/sales (net of returns and allow Cost of goods sold (inclusive of depreciation)	red outside the ordinary rations) See Instructions.)		\$0 \$0 \$0 h \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0
n. o. Par a. b. c. Par (No	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfe course of business Total payments to third parties incident to a outside the ordinary course of business Net cash proceeds from assets sold/transferr course of business (a-b) rt 4: Income Statement (Statement of Operating Statement (Statement of Operating Statement) or generally applicable to Individual Debtors. Gross income/sales (net of returns and allow Cost of goods sold (inclusive of depreciation Gross profit (a-b)	red outside the ordinary rations) See Instructions.)		\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0
n. o. Par a. b. c. Par (No	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfer course of business Total payments to third parties incident to a outside the ordinary course of business Net cash proceeds from assets sold/transferr course of business (a-b) rt 4: Income Statement (Statement of Open of generally applicable to Individual Debtors. Gross income/sales (net of returns and allow Cost of goods sold (inclusive of depreciation Gross profit (a-b) Selling expenses General and administrative expenses Other expenses	rations) See Instructions.) vances) n, if applicable)		\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0
n. o. Par a. b. c. Par (No a. b. c. d.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfe course of business Total payments to third parties incident to a outside the ordinary course of business Net cash proceeds from assets sold/transferr course of business (a-b) rt 4: Income Statement (Statement of Operation of Statement of Operation of Statement (Statement of Operation of Statement of Operation of Statement (Statement of Operation of Statement of Operation of Statement (Statement of Operation of Statement of Operation of Statement (Statement of Operation of Statement of Operation of Statement (Statement of Operation of Statement of Operation of Statement (Statement of Operation of Statement (Statement of Operation of Statement of Operation of Operati	rations) See Instructions.) vances) n, if applicable)		\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0
n. o. Par a. b. c. Par (No a. b. c. d. e. f.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfer course of business Total payments to third parties incident to a outside the ordinary course of business Net cash proceeds from assets sold/transferr course of business (a-b) rt 4: Income Statement (Statement of Operation of Statement (Statement of Operation of Statement (Inclusive of Statement of Operation of Statement (Inclusive of Statement of Operation of Statement (Inclusive of Statement of Operation of Statement of Operation of Statement (Inclusive of Statement of Operation of Operation of Statement of Operation of Statement of Operation of Statement of Operation of Statement of Operation of Op	rations) See Instructions.) vances) n, if applicable)		\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0
n. o. Par a. b. c. Par (No a. b. c. d. e. f.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfer course of business Total payments to third parties incident to a outside the ordinary course of business Net cash proceeds from assets sold/transferr course of business (a-b) rt 4: Income Statement (Statement of Operation of Statement of Operation of Statement (Statement of Operation of Statement of Operation of Statement (Statement of Operation of Statement of Operation of Statement (Statement of Operation of Statement of Operation of Operation of Statement of Operation of Statement of Operation of Operation of Statement of Operation of Operation of Statement of Operation of O	rations) See Instructions.) vances) n, if applicable)		\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$0 \$0 \$0
n. o. Par a. b. c. Par (No a. b. c. d. e. f. g.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) rt 3: Assets Sold or Transferred Total cash sales price for assets sold/transfer course of business Total payments to third parties incident to a outside the ordinary course of business Net cash proceeds from assets sold/transferr course of business (a-b) rt 4: Income Statement (Statement of Operation of Statement (Statement of Operation of Statement (Inclusive of Statement of Operation of Statement (Inclusive of Statement of Operation of Statement (Inclusive of Statement of Operation of Statement of Operation of Statement (Inclusive of Statement of Operation of Operation of Statement of Operation of Statement of Operation of Statement of Operation of Statement of Operation of Op	rations) See Instructions.) vances) n, if applicable)		\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept balan responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Part :	5: Pro	ofessional Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Deb	tor's professional fees & exp	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total			\$0	\$0	\$0	\$(
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	A11	professional fees and ex	penses (debtor & committees)	\$0	\$0	\$0	\$(

Par	et 6: Postpetition Taxes	Current Month	Cumulative	
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0	
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0	
c.	Postpetition employer payroll taxes accrued	\$0	\$0	
d.	Postpetition employer payroll taxes paid	\$0	\$0	
e.	Postpetition property taxes paid	\$0	\$0	
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0	
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0	

Part 7: Questionnaire - During this reporting period: Were any payments made on prepetition debt? (if yes, see Instructions) Yes (No (•) a. Yes (No (• b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes (No (• Were any payments made to or on behalf of insiders? c. Are you current on postpetition tax return filings? Yes (No (• d. Are you current on postpetition estimated tax payments? Yes (No (• e. Were all trust fund taxes remitted on a current basis? Yes (No (• f. Was there any postpetition borrowing, other than trade credit? Yes (No (•) (if yes, see Instructions) Were all payments made to or on behalf of professionals approved by Yes (No O N/A • h. the court? Yes (Do you have: Worker's compensation insurance? No (• Yes (If yes, are your premiums current? No ○ N/A ● (if no, see Instructions) Yes (No (• Casualty/property insurance? No N/A (if no, see Instructions) If yes, are your premiums current? Yes (General liability insurance? Yes (No (• Yes (No ○ N/A ● (if no, see Instructions) If yes, are your premiums current? Has a plan of reorganization been filed with the court? Yes (No (•

Debtor's Name ADLON THERAPEUTICS

L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflec default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23654

k.	Has a disclosure statement been filed with the court?	Yes 🔿	No 💿
1.	Are you current with quarterly U.S. Trustee fees as	Yes 🔘	No 💿
	set forth under 28 U.S.C. § 1930?		

_	(0.1. N.1. 1.0) (0.1.)	
Pa	t 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A •

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Edward Borkowski	Edward Borkowski	
Signature of Responsible Party	Printed Name of Responsible Party	
Chief Financial Officer	7/21/2023	
Title	Date	

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UNITED STATES BANKRUPTCY COURT

SOUTHERN D	ISTRICT OF <u>NEW YORK</u> DIVISION
In Re. GREENFIELD BIO VENTURES L.P.	\$ Case No. 19-23655
Debtor(s)	§
Monthly Operating Report	Chapter 11
Reporting Period Ended: 06/30/2023	Petition Date: <u>09/15/2019</u>
Months Pending: 46	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relie	f): <u>0</u>
Supporting Documentation (check all that are attached) (For jointly administered debtors, any required schedules must be statement of cash receipts and disbursements Balance sheet containing the summary and detail of Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the Description of the assets sold or transferred and the	e provided on a non-consolidated basis for each debtor) f the assets, liabilities and equity (net worth) or deficit e reporting period
Eli J. Vonnegut Signature of Responsible Party 7/21/2023	Eli J. Vonnegut Printed Name of Responsible Party
Date	450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name GREENFIELD BIO

VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23655 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
Day	4.2. Agests Cold on Thousformed	Cumont Month	Cumulative
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	фо	ФО
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23655 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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VENI	UKES	L.P.	be relied upon for any purpose or to	inform any decision or act	on whatsoever.		
Part 5	5: Prof	essional Fees and Expens	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expense	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expense	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
c.	All p	rofessional fees and expen	ses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
a. P	Octnotit	ion income taxes accrued ((local state and federal)			\$0	\$
	-	ion income taxes paid (loc		_		\$0 \$0	\$
	_	ion employer payroll taxes				\$0	\$ \$
	-	ion employer payroll taxes		_		\$0	\$
	-	ion property taxes paid		_		\$0	\$(
f. P	ostpetit	ion other taxes accrued (lo	cal, state, and federal)			\$0	\$
g. P	ostpetit	ion other taxes paid (local,	state, and federal)	_		\$0	\$0
Part 7	7: Ques	tionnaire - During this re	eporting period:				
a. W	Vere any	payments made on prepet	tition debt? (if yes, see Instruction	ons) Ye	s O No 💿		
		payments made outside the court approval? (if yes, see	ne ordinary course of business e Instructions)	Ye	s No •		
c. W	Vere any	payments made to or on b	pehalf of insiders?	Ye	s O No •		
d. A	re you	current on postpetition tax	return filings?	Ye	s O No •		
e. A	re you	current on postpetition esti	mated tax payments?	Ye	s O No •		
		trust fund taxes remitted o		Ye	s O No •		
		e any postpetition borrowi ee Instructions)	ng, other than trade credit?	Ye	s No •		
	Vere all ne court		ehalf of professionals approved b	y Ye	s No No No	N/A ⑥	
i. D	o you h		mpensation insurance?		s O No •		
		•	re your premiums current?			\sqrt{A} (if no, see	e Instructions
		• •	perty insurance?	Ye	s No •		
		•	re your premiums current?			N/A (if no, se	e Instructions
			ility insurance?		s No •	T/A C 215	•
_	_		re your premiums current?			N/A (if no, se	e Instructions)
j. H	las a pla	n of reorganization been fi	iled with the court?	Ye	s No •		

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes ○ No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U. that be is a law market with control of the c	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate favorement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur executive Office for United States Trustee's systems of records notice, UST exords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new w.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's the United States Trustee'	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is kruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign stial violation of law. Other disclosures may be set that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
<u>do</u>	ocumentation are true and correct and that I have been authorized tate.	9 1 9
Ed	ward Borkowski Edwa	ard Borkowski
Sig	nature of Responsible Party Printed	l Name of Responsible Party
Ch	nief Financial Officer 7/21/	2023
Titl	Date Date	

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UNITED STATES BANKRUPTCY COURT

<u>S</u>	SOUTHERN DISTRICT DIVISION	
In Re. SEVEN SEAS HILL CORP.	\$ \$ \$ \$	Case No. 19-23656 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: 09/15/2019
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check a (For jointly administered debtors, any require Statement of cash receipts and dis Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets sold or to Description of the assets sold or to the statement of t	sbursements amary and detail of the assets, loss statement) onals onciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2023		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	-		
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)	•	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Trans (least state and federal)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ው
k.	Profit (loss)		\$0

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23656

Yes O No •

	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes C No •
Par	t 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes \bigcirc No \odot
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ 1 U.S three bein is no law mad Exe Rec ww con	Privacy Act Statemen U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information. C. § 1930(a)(6). The United States Trustee will also use this information the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a base edded to perform the trustee's or examiner's duties or to the appropriate enforcement agency when the information indicates a violation or pote fee for routine purposes. For a discussion of the types of routine disclosucutive Office for United States Trustee's systems of records notice, US ords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the w.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the version of your bankruptcy case or other action by the United States Trustee's the United States Trustee's and that I have been authorise.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is alternative trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be arest that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or sustee. 11 U.S.C. § 1112(b)(4)(F).
Edv	vard Borkowski Edv	vard Borkowski
-		ed Name of Responsible Party
_		1/2023
Title		

19-23649-shl Doc 5785 Filed 07/24/23 Entered 07/24/23 17:55:30 Main Document Pg 61 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	OF <u>NEW YORK</u> ON
In Re. OPHIR GREEN CORP.	§ §	Case No. 19-23657
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Rep	ort	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	nt):	0
Debtor's Full-Time Employees (as of	date of order for relief):	0
Statement of cash receipts and Balance sheet containing the statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profit Schedule of payments to inside All bank statements and bank	uired schedules must be provided of disbursements summary and detail of the assets t or loss statement)	
Eli J. Vonnegut Signature of Responsible Party 7/21/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Cash balance beginning of month S0 S0	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total acceipts (net of transfers between accounts) 50 50 50 50 50 50 50 5		Cosh halance hasinning of month	0.2	
c. Total disbursements (net of transfers between accounts) \$0 \$0 d. Cash balance end of month (a+b-c) \$0 \$0 c. Disbursements made by third party for the benefit of the estate \$0 \$0 f. Total disbursements for quarterly fee calculation (c+e) \$0 \$0 Care regularly applicable to Individual Debtors. See Instructions.) Current Month & Accounts receivable total net of allowance) \$0 a. Accounts receivable total net of allowance) \$0 b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book (0.2
d. Cash balance end of month (a+b-c) 50 30 e. Disbusements made by third party for the benefit of the estate 50 30 7 Total disbursements for quarterly fee calculation (c+e) 50 80 Part 2: Asset and Liability Status Current Month KNo generally applicable to Individual Debtors. See Instructions.) 50 50 a. Accounts receivable (total net of allowance) 50 50 b. Accounts receivable over 90 days outstanding (net of allowance) 50 50 c. Inventory (Book ® Market Other Cattach explanation) 50 50 d Total current assets 50 50 r Total assets 50 50 f. Postpetition payables (excluding taxes) 50 50 g. Postpetition payables (excluding taxes) 50 50 h. Postpetition taxes payable 50 50 i. Postpetition payables (excluding taxes) 50 50 j. Postpetition payables (excluding taxes) 50 50 j. Postpetition payables (excluding taxes) 50 50 j. Postpetition secured debt 50 50		•		
Disbursements made by third party for the benefit of the estate \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$				
Total disbursements for quarterly fee calculation (r+e) \$0 \$0				\$0
Part 2				
Roce Separatly applicable to Individual Debors. See Instructions. So	Par			· .
b. Accounts receivable over 90 days outstanding (net of allowance)			Current Month	
c. Inventory (Book	a.	Accounts receivable (total net of allowance)	\$0	
Total current assets S0	b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
Companies So So So So So So So S	c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
Foot Postpetition payables (excluding taxes) S0	d	Total current assets	\$0	
g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt 70 Prepetition secured debt 80 Prepetition unsecured debt 80 Prepetition unsecured debt 80 Prepetition unsecured debt 80 Prepetition unsecured debt 80 Part 3: Assets Sold or Transferred 80 Part 3: Assets Sold or Transferred 80 Part 4: Income Statement (Statement of Operations) 80 Current Month 80 Part 4: Income Statement (Statement of Operations) 80 Cost of goods sold (inclusive of depreciation, if applicable) 80 Cost of goods sold (inclusive of depreciation, if applicable) 81 Colleg expenses 82 Coperacian and administrative expenses 83 Coperacian and federal) 84 Poperaciation items 85 Cost of goods sold (inclusive of operacian) 86 Cost of goods sold (inclusive of operacian) 87 Current Month 88 Current Month 89 Current Month 80 Current Month	e.	Total assets	\$0	
h. Postpetition taxes payable S0	f.	Postpetition payables (excluding taxes)	\$0	
h. Postpetition taxes payable S0	g.	Postpetition payables past due (excluding taxes)	\$0	
i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 location and a secured debt \$0 location and a secured secured \$0 location and a secured secured \$0 location and a secured secured \$0 location and a secure	_		\$0	
j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Fart 3: Assets Sold or Transferred Current Month Cumulative Assets Sold or Transferred Current Month Cumulative Assets Sold or Transferred \$0 \$0 A Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Extraction by proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Extraction by proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Extraction by proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0		• • •	<u> </u>	
k. Prepetition secured debt Prepetition priority debt So m. Prepetition unsecured debt So prepetition unsecured debt So Total liabilities (debt) (j+k+l+m) So Ending equity/net worth (e-n) So Part 3: Assets Sold or Transferred Current Month Cumulative Current Month Cumulative So So So So Part 4: Income Statement (Statement of Operations) Current Month Cumulative Current Month Cumulative Current Month Cumulative So So So So Current Month Cumulative Current Month Cumulative So So So Current Month Cumulative Current Month Cumulative Current Month Cumulative So So Current Month Cumulative Cur				
Prepetition priority debt				
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business business Sold payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Note of generally applicable to Individual Debtors, See Instructions) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses c. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) f. Interest c. Taxes (local, state, and federal) f. Taxes (local, state, and federal) f. Taxes (local, state, and federal) f. Reorganization items		•		
n. Total liabilities (debt) (j+k+l+m) \$0 b. Ending equity/net worth (e-n) \$0 Fart 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 poperciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items				
Ending equity/net worth (e-n)		-		
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items		The state of the s		
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items So \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	0.	Ending equity/net worth (e-n)	\$0	
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outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	a.	*	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items SO Current Month Cumulative Cumulative SO SO SO Outprent Month Cumulative SO SO SO SO SO SO SO SO SO S	b.			
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Sumulative Current Month Cumulative Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative			\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$				
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	a.	Gross income/sales (net of returns and allowances)	\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses		
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	•		
 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.			
·	i.			
k. Profit (loss) \$0 \$0		-		
62	k.	Profit (loss)		\$0

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, one Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes ○ No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U. that be is a law market with control of the c	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate favorement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur executive Office for United States Trustee's systems of records notice, UST exords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new w.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's the United States Trustee'	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is kruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign stial violation of law. Other disclosures may be set that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
<u>do</u>	ocumentation are true and correct and that I have been authorized tate.	9 1 9
Ed	ward Borkowski Edwa	ard Borkowski
Sig	nature of Responsible Party Printed	l Name of Responsible Party
Ch	nief Financial Officer 7/21/	2023
Titl	Date Date	

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UNITED STATES BANKRUPTCY COURT

	TRICT OF NEW YORK DIVISION
In Re. PURDUE PHARMA OF PUERTO RICO	 § Case No. 19-23658 § Lead Case No. 19-23649
Debtor(s)	§ S Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 06/30/2023	Petition Date: <u>09/15/2019</u>
Months Pending: 46	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis C	Cash Basis
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief):	0
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be p Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the representation of the assets sold or transferred and the temporary contents and the second contents are attached):	ne assets, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 7/21/2023 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA OF

PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$1,163	\$0
d.	Cash balance end of month (a+b-c)	\$-1,163	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$1,163	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	Total liabilities (debt) (j+k+l+m)	\$0	
n. o.	Ending equity/net worth (e-n)	\$0 \$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
L.	course of business Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	¢o.	фО
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) at generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (not	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ged Breakdown by Firm				1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cui	nulative
	_	ion income taxes accrued (local		_		\$0	\$0
	-	ion income taxes paid (local, st				\$0	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	Į.				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	state and federal)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state		_		\$0	\$0 \$0
		_		_			ΨΟ
Part 7	: Ques	tionnaire - During this report	ing period:				
a. W	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	ere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a c			es O No 💿		
(it	f yes, se	e any postpetition borrowing, o ee Instructions)			es No 💿	0	
th	e court		•		es No O I	N/A (•)	
i. D	o you h		sation insurance?		es O No O	_	
		•	our premiums current?			$V/A \odot (if no, so)$	ee Instructions)
		Casualty/property			es O No O		
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability i			es No 💿	T/A 60 // 00	Ŧ
		·	our premiums current?			N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment					
c.	Gross income from all other sources					
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions					
f.	Self-employment related expenses					
g.	Living expenses					
h.	All other expenses					
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
	Privacy Act Statement					
\$\$ U. this be is it law market Record to the control of the contro	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
	cumentation are true and correct and that I have been authorizate.	zed to sign this report on behalf of the				
Ed	ward Borkowski Edwa	ard Borkowski				
Sig	nature of Responsible Party Printed	l Name of Responsible Party				
Ch	iief Financial Officer 7/21/	2023				
Titl	e Date					

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UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRICT	OF NEW YORK
	DIVISIO	N
In Re. AVRIO HEALTH L.P.	§ §	Case No. 19-23659
Debtor(s)		Lead Case No. <u>19-23649</u>
		☑ Jointly Administered
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: 09/15/2019
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	t):	0
Debtor's Full-Time Employees (as of d	ate of order for relief):	16
Statement of cash receipts and Balance sheet containing the statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profe Schedule of payments to inside All bank statements and bank in	disbursements ummary and detail of the assets, or loss statement)	=
Eli J. Vonnegut Signature of Responsible Party 7/21/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$366,883,114	\$0
c.	Total disbursements (net of transfers between accounts)	\$8,974,518	\$0
d.	Cash balance end of month (a+b-c)	\$357,908,596	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$8,974,518	\$0
	rt 2: Asset and Liability Status	Current Month	
a.	ot generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance)	\$0	
с.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets		
		\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	фо	фо
b.	course of business Total payments to third parties incident to assets being sold/transferred		\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) or generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	70		

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpetition property taxes paid			<u> </u>		\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)			_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax return	rn filings?	Ye	es O No •		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No •		
g.		re any postpetition borrowing, one Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, see	ee Instructions)
		Casualty/property		Ye	s No •	_	
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability			es No 💿	T/1 C 25	
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pl	an of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Part 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Εd	ward Borkowski Edw	ard Borkowski			
		Name of Responsible Party			
Chief Financial Officer 7/21/2					
Title Date					
	- 11-				

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UNITED STATES BANKRUPTCY COURT

	STRICT OF <u>NEW YORK</u> DIVISION
In Re. PURDUE PHARMACEUTICAL PRODUCTS L.P.	§ Case No. <u>19-23660</u> § Lead Case No. 19-23649
Debtor(s)	§ Sointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 06/30/2023	Petition Date: <u>09/15/2019</u>
Months Pending: 46	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis (Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief)	<u>0</u>
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the Description of the assets sold or transferred and the	the assets, liabilities and equity (net worth) or deficit reporting period
Eli J. Vonnegut Signature of Responsible Party 7/21/2023 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
	Address

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23660 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$15,665	\$0
d.	Cash balance end of month (a+b-c)	\$-15,665	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$15,665	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
		\$0	
l.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h. ;	Interest Taxes (local, state, and federal)	\$0 \$0	
1. i	Reorganization items	\$0	
J. k.	Profit (loss)	\$0	\$0
Λ.	7 <i>A</i>		

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
ı urv o	· I osepetition	Tunes				0 (8:2	
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)	_		\$0	\$
	•	loyer payroll tax				<u>\$0</u>	\$
	•	loyer payroll tax	xes paid	_		\$0	\$
	ostpetition prop	•	4 1 16 1 1			\$0	\$(
	•		(local, state, and federal)			\$0	\$
		_	al, state, and federal)	_			\$
			reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instruction	ons) Ye	s O No •		
			e the ordinary course of business see Instructions)	Ye	s No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	s No •		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	s O No •		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	s O No •		
			on a current basis?		s O No •		
(if	f yes, see Instru	ctions)	wing, other than trade credit?		s No 💿	***	
the	e court?		behalf of professionals approved by		s No No	N/A (●)	
i. Do	o you have:		compensation insurance?		s O No •		
		•	, are your premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
			property insurance?		s No •		
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance?		s No O	NT/A @ //C	- Torres
		If ves	, are your premiums current?	Ye	s No No 1	√A (if no, se	e instructions

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses				
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
	tate.				
Ed	ward Borkowski Edwa	ard Borkowski			
Sig	nature of Responsible Party Printed	d Name of Responsible Party			
Ch	nief Financial Officer 7/21/	/2023			
Titl	Date Date				

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	ON
In Re. PURDUE NEUROSCIENCE COMPANY	§ §	Case No. <u>19-23661</u>
Debtor(s)	§ §	Lead Case No. 19-23649
Monthly Operating Report		Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: 09/15/2019
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method: Accrual Basi	s O	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of order for re	lief):	0
Statement of cash receipts and disbursements Balance sheet containing the summary and detail Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for Description of the assets sold or transferred and	of the assets	s, liabilities and equity (net worth) or deficit g period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2023		
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$25,000	\$0
c. Total disbursements (net of transfers between accounts)	\$0	\$0
d. Cash balance end of month (a+b-c)	\$25,000	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	
a. Accounts receivable (total net of allowance)	\$0	
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c. Inventory (Book • Market Other (attach explanation))	\$0	
d Total current assets	\$0	
e. Total assets	\$0	
f. Postpetition payables (excluding taxes)	\$0	
g. Postpetition payables past due (excluding taxes)	\$0	
h. Postpetition taxes payable	\$0	
	\$0	
	\$0	
	\$0	
k. Prepetition secured debt		
l. Prepetition priority debt	\$0	
m. Prepetition unsecured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	\$0	
o. Ending equity/net worth (e-n)	\$0	
Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary		
course of business b. Total payments to third parties incident to assets being sold/transferred		\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary	\$0	¢r
course of business (a-b)	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)		\$

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

30 Main Document

Part 5:	Profe	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (b	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	r's professional fees & expenses (n	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Post	petition Taxes			Current Mont	h Cur	nulative
a. Pos	stpetiti	on income taxes accrued (loc	al. state, and federal)			\$0	\$
	-	on income taxes paid (local,		_		\$0	\$
	_	on employer payroll taxes ac				\$0	\$
d. Pos	stpetiti	on employer payroll taxes pa	id			\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local	state, and federal)	_		\$0	\$
g. Pos	stpetiti	on other taxes paid (local, sta	te, and federal)	_		<u>\$0</u>	\$0
Part 7:	Quest	ionnaire - During this repo	rting period:				
a. We	ere any	payments made on prepetition	on debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the court approval? (if yes, see In		Ye	es O No •		
c. We	ere any	payments made to or on behavior	alf of insiders?	Ye	es O No 💿		
	•	urrent on postpetition tax retu	•	Ye	es O No •		
	•	urrent on postpetition estima	• •	Ye	es O No •		
g. Wa	as there	rust fund taxes remitted on a any postpetition borrowing,			es No O		
h. We	•	e Instructions) payments made to or on beha	f of professionals approved b	y Ye	es O No O I	N/A 💿	
	you h		ensation insurance?	Ye	es O No 💿		
	,	_	our premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
		Casualty/proper	ty insurance?	Ye	es O No 💿		
		If yes, are y	our premiums current?	Ye	es O No O I	N/A (if no, se	e Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are y	our premiums current?	Ye	es O No O I	N/A (if no, se	e Instructions)
j. Has	s a plai	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions				
f.	Self-employment related expenses				
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
	tate.				
Ed	ward Borkowski Edwa	ard Borkowski			
Sig	nature of Responsible Party Printed	d Name of Responsible Party			
Ch	nief Financial Officer 7/21/	/2023			
Titl	Date Date				

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UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT (
In Re. NAYATT COVE LIFESCIEN	ENCE INC.		Case No. 19-23662 Lead Case No. 19-23649
Debtor(s)		s §	☑ Jointly Administered
Monthly Operating Repor	t		Chapter 11
Reporting Period Ended: 06/30/2023			Petition Date: <u>09/15/2019</u>
Months Pending: 46			Industry Classification: 3 2 5 4
Reporting Method:	Accrual Ba	sis 🔘	Cash Basis •
Debtor's Full-Time Employees (current):			0
Debtor's Full-Time Employees (as of dat	e of order for r	relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders Schedule of payments to insiders All bank statements and bank receivable assets sold or the secretary secre	sbursements nmary and deta r loss statemen	st be provided on ail of the assets, t) or the reporting p	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 7/21/2023 Date		-	Eli J. Vonnegut Printed Name of Responsible Party
			450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name NAYATT COVE

LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

	be relied upon for any purpose or to inform any decision		Cumulativa
Part 1:	Cash Receipts and Disbursements	Current Month	Cumulative
a. Casi	h balance beginning of month	\$0	
b. Tota	al receipts (net of transfers between accounts)	\$0	\$0
c. Tota	al disbursements (net of transfers between accounts)	\$0	\$0
d. Cas	h balance end of month (a+b-c)	\$0	
e. Disl	bursements made by third party for the benefit of the estate	\$0	\$0
f. Tota	al disbursements for quarterly fee calculation (c+e)	\$0	\$0
	Asset and Liability Status nerally applicable to Individual Debtors. See Instructions.)	Current Month	
	ounts receivable (total net of allowance)	\$0	
b. Acc	ounts receivable over 90 days outstanding (net of allowance)		
c. Inve	entory (Book • Market C Other C (attach explanation))	\$0	
d Tota	al current assets	\$0	
	al assets	\$0	
	tpetition payables (excluding taxes)	\$0	
	tpetition payables past due (excluding taxes)	\$0	
_	tpetition taxes payable	\$0	
	tpetition taxes past due	\$0	
		\$0	
•	al postpetition debt (f+h)		
_	petition secured debt	\$0	
_	petition priority debt	\$0	
_	petition unsecured debt	\$0	
	al liabilities (debt) (j+k+l+m)	\$0	
o. End	ing equity/net worth (e-n)	\$0	
Part 3:	Assets Sold or Transferred	Current Month	Cumulative
a. Tota	al cash sales price for assets sold/transferred outside the ordinary		
	rse of business	\$0	\$0
	al payments to third parties incident to assets being sold/transferred side the ordinary course of business	\$0	\$0
c. Net	cash proceeds from assets sold/transferred outside the ordinary		
cou	rse of business (a-b)	\$0	\$0
	Income Statement (Statement of Operations) nerally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
,	ss income/sales (net of returns and allowances)	\$0	
b. Cos	et of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gro	oss profit (a-b)	\$0	
d. Sell	ling expenses	\$0	
e. Gen	neral and administrative expenses	\$0	
	er expenses	\$0	
g. Dep	preciation and/or amortization (not included in 4b)	\$0	
h. Inte	rest	\$0	
i. Tax	es (local, state, and federal)	\$0	
j. Reo	organization items	\$0	
k. Prof	fit (loss)	\$0	\$0

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Part 5:	: Profession	l Fees and Expe	nses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profe	ssional fees & exper	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Brea	kdown by Firm					
	Firm I	Vame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
			·	Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profe	ssional fees & exper	nses (nonbankruptcy) Aggregate Tota	1 \$0	\$0	\$0	\$(
	Itemized Brea	kdown by Firm					
	Firm 1	Vame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
c.	All professi	onal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6:	: Postpetitio	n Taxes			Current Mont	h Cur	nulative
	_		d (local, state, and federal)	_		\$0	\$
			ocal, state, and federal)				\$
	•	ployer payroll tax		_			\$
	•	ployer payroll tax perty taxes paid	es paid	_		\$0 \$0	<u>\$</u>
			local, state, and federal)			\$0 \$0	\$
	•		al, state, and federal)			\$0 \$0	\$
				_			
rart /:	Questionna	ire - During uns	reporting period:				
a. We	ere any paym	ents made on prep	petition debt? (if yes, see Instruc	tions) Ye	s O No •		
		ents made outside proval? (if yes, s	the ordinary course of business the Instructions)	Ye	s No •		
c. We	ere any paym	ents made to or or	n behalf of insiders?	Ye	s O No •		
d. Are	e you current	on postpetition ta	x return filings?	Ye	s O No •		
e. Are	e you current	on postpetition e	stimated tax payments?	Ye	s O No •		
			on a current basis?		s O No •		
(if	yes, see Instr	uctions)	wing, other than trade credit?		s No 💿	0	
the	e court?		behalf of professionals approved	•	s No No	N/A (•)	
i. Do	you have:		compensation insurance?		s O No •		
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			property insurance?		s No •	6 4-	
		•	, are your premiums current?		s No O 1	N/A (if no, see	ee Instructions
		Lignarallie		Ve	CI No (a)		
			ability insurance? , are your premiums current?			√A (if no, se	a Institution

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

k.	Has a disclosure statement been filed with the court?	Yes No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<u>*************************************</u>
f.	Self-employment related expenses	
g.	Living expenses	<u>*************************************</u>
h.	All other expenses	
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U. that be is a law market Rewy co.	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorgan ing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate faw enforcement agency when the information indicates a violation or potent ade for routine purposes. For a discussion of the types of routine disclosure executive Office for United States Trustee's systems of records notice, UST excords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new w.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this noversion of your bankruptcy case or other action by the United States Trustee's Trustee's the United States Trustee's the Un	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is cruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
do	declare under penalty of perjury that the foregoing Monthly Opocumentation are true and correct and that I have been authorize tate.	
Ed	lward Borkowski Edwa	ard Borkowski
		Name of Responsible Party
	nief Financial Officer 7/21/2	
Titl		

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UNITED STATES BANKRUPTCY COURT

<u></u>	OUTHERN DISTRICT (DIVISION	NEW YORK
In Re. BUTTON LAND L.P.	§ § 8	Case No. 19-23663 Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Report	;	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets sold or the statement of the statement of the assets sold or the statement of the assets sold or the statement of the statement of the assets sold or the statement of the sta	d schedules must be provided on sbursements mary and detail of the assets, loss statement) onals onciliations for the reporting p	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2023		
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month Cumulative	
a.	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
a.	ot generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.		\$0	
f.	Postpetition payables (excluding taxes)	<u> </u>	
g.	Postpetition payables past due (excluding taxes)	<u>\$0</u>	
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month Cumulative	
a.	Total cash sales price for assets sold/transferred outside the ordinary	ФО	Φ0
b.	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month Cumulative	
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	<u>\$0</u>	
j.	Reorganization items	\$0 \$0	Φ0
k.	Profit (loss)		\$0

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23663

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pai	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S. thr being is related to the second s	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
ΕĄ	ward Borkowski Edw	vard Borkowski				
		ed Name of Responsible Party				
_		/2023				
Title						
	Z. W.					

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UNITED STATES BANKRUPTCY COURT

<u></u>	SOUTHERN DISTRICT DIVISIO	
In Re. PAUL LAND INC.	\$ \$ \$	Case No. 19-23664 Lead Case No. 19-23649
Debtor(s)		
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: 09/15/2019
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of dat	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receiption of the assets sold or	ed schedules must be provided of isbursements inmary and detail of the assets or loss statement) ionals is conciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2023		•
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Por	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Fal	tt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	**	40
h	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss)		\$0

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23664

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S. thribeing is a law marker and the control of the control o	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Ed	ward Borkowski Edw	ard Borkowski			
Sign	nature of Responsible Party Printe	d Name of Responsible Party			
		/2023			
Titl	e Date				

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UNITED STATES BANKRUPTCY COURT

	OUTHERN DISTRICT (DIVISION	NEW YORK
In Re. QUIDNICK LAND L.P.	\$ \$ 8	Case No. 19-23665 Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and disk Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recording Description of the assets sold or tree.	d schedules must be provided on bursements mary and detail of the assets, loss statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2023 Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
	-	\$0	
n.	Total liabilities (debt) (j+k+l+m)		
О.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Trans (least state and federal)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ሰ ለ
k.	Profit (loss)		\$0

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, one Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23665

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions				
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses				
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S thr being is 11 law max Re www.com	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Ed	ward Borkowski Edw	ard Borkowski			
		d Name of Responsible Party			
		/2023			
Titl	e Date				

19-23649-shl Doc 5785 Filed 07/24/23 Entered 07/24/23 17:55:30 Main Document Pg 97 of 120

UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT DIVISIO	
In Re. RHODES ASSOCIATES L.P.	\$ \$ \$ \$	Case No. 19-23666 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report	;	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: 09/15/2019
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets sold or the statement of the statement of the assets sold or the statement of the stat	d schedules must be provided or abursements mary and detail of the assets, loss statement) onals onciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2023		•
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements made by third party for the benefit of the estate c. Cash balance end of month (4-b-c) c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (e+e) c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (e+e) Tart 2: Asset and Linblity Status Current Mont Accounts receivable (total net of allowance) c. Inventory (Book Market Other (attach explanation)) d. Total current assets c. Total assets f. Posspetition payables (excluding taxes) g. Posspetition payables (excluding taxes) g. Posspetition payables past the (excluding taxes) g. Posspetition taxes past due p. Prepetition recurred debt p. Prepetition provide debt p. Prepetition provide debt p. Prepetition musecured debt p. Total posspetition payables (excluding taxes) p. Prepetition provide debt p. Total inhilities (debt) (j-k+4+m) p. Ending equity/net worth (e-a) p. Total quarters to third parties incident to assets being sold/transferred possible the ordinary course of business p. Total payments to third parties incident to assets being sold/transferred possible the ordinary course of business (a-b) p. Total payments to third parties incident to assets being sold/transferred possible the ordinary course of business (a-b) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depre	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative	
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b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			Current Wontin	Cumulative	
c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			\$0		
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0		
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0		
f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	d.	Selling expenses	\$0		
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0		
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0		
i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0		
j. Reorganization items \$0	h.	Interest	\$0		
<u></u>	i.	Taxes (local, state, and federal)	\$0		
k. Profit (loss) \$0\$	j.	Reorganization items	\$0		
	k.	Profit (loss)	\$0	\$0	

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No 💿		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h				es No •	_	
		•	ur premiums current?			$V/A \odot (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23666

Yes O No •

a. Gross income (receipts) from salary and wages \$0 b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other expenses \$0	
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0	
c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses \$0 \$0 \$0	
d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses \$0 \$0 \$0	
e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0	
f. Self-employment related expenses \$0 g. Living expenses \$0	
g. Living expenses \$0	
h. All other expenses \$0	
i. Total expenses in the reporting period (e+f+g+h) \$0	
j. Difference between total income and total expenses (d-i) \$0	
k. List the total amount of all postpetition debts that are past due \$0	
 Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? 	
m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A •	
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments u U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progrethrough the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the infine seeded to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or a law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Assoc Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following li www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissa conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of estate.	ess ess is cormation foreign may be le iated li or
Edward Borkowski Edward Borkowski	
Signature of Responsible Party Printed Name of Responsible Party	
Chief Financial Officer 7/21/2023	
Title Date	

19-23649-shl Doc 5785 Filed 07/24/23 Entered 07/24/23 17:55:30 Main Document Pg 101 of 120

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISION
In Re. RHODES PHARMACEUTICALS L.P.	§ Case No. <u>19-23667</u>
	_ § Lead Case No. <u>19-23649</u>
Debtor(s)	§
Monthly Operating Report	Chapter 11
Reporting Period Ended: 06/30/2023	Petition Date: 09/15/2019
Months Pending: 46	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis (Cash Basis •
Debtor's Full-Time Employees (current):	27
Debtor's Full-Time Employees (as of date of order for relief)	r: 70
Statement of cash receipts and disbursements Balance sheet containing the summary and detail of Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the Description of the assets sold or transferred and the to	the assets, liabilities and equity (net worth) or deficit reporting period
Eli J. Vonnegut Signature of Responsible Party 7/21/2023 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name RHODES PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept black propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$16,888,311	\$0
c.	Total disbursements (net of transfers between accounts)	\$14,433,968	\$0
d.	Cash balance end of month (a+b-c)	\$2,454,342	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$14,433,968	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market (Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes payable Postpetition taxes past due	\$0	
_	Total postpetition debt (f+h)	\$0	
j. 1	Prepetition secured debt	\$0	
k.	•		
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
1.	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	40
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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	11010	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	s's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postp	oetition Taxes			Current Mont	h Cur	nulative
a. Pos	ctnetiti	on income taxes accrued (loca	1 state and federal)			\$0	\$
	_	on income taxes paid (local, st		_		\$0	\$
		on employer payroll taxes acc				\$0	\$
	-	on employer payroll taxes paid		_		\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local,	state, and federal)			\$0	\$
g. Pos	stpetiti	on other taxes paid (local, state	e, and federal)	_		\$0	\$
Part 7:	Quest	ionnaire - During this repor	ting period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No •		
c. We	ere any	payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. Are	e you c	urrent on postpetition tax return	rn filings?	Ye	es O No •		
e. Are	e you c	urrent on postpetition estimate	ed tax payments?	Ye	es No •		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, c e Instructions)			es No les		
h. We		payments made to or on behalf	of professionals approved b	y Ye	es O No O 1	N/A 💿	
i. Do	you ha	ave: Worker's comper	nsation insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	√A (if no, se	e Instructions
		Casualty/property	y insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	e Instructions)
j. Has	s a nlai	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	<u>\$0</u>			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
-		vard Borkowski			
		ed Name of Responsible Party			
_		./2023			
Titl	e Date				

UNITED STATES BANKRUPTCY COURT

SC	DUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. RHODES TECHNOLOGIES	\$ \$ \$	Case No. 19-23668 Lead Case No. 19-23649
Debtor(s)		
Monthly Operating Report		Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: 09/15/2019
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	140
Supporting Documentation (check all (For jointly administered debtors, any required) Statement of cash receipts and disk Balance sheet containing the summ Statement of operations (profit or language Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recommendation.	schedules must be provided on a repursements nary and detail of the assets, liabous statement) nals nciliations for the reporting peri	oilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 7/21/2023		J. Vonnegut nted Name of Responsible Party
Date		Lexington Avenue, New York, NY 10017 dress

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document :30

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$2	\$0
c.	Total disbursements (net of transfers between accounts)	\$44,423	\$0
d.	Cash balance end of month (a+b-c)	\$-44,421	Ψ0
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$44,423	\$0
	et 2: Asset and Liability Status tt generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.			
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred		φυ
0.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	of generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 5: Pro	ofessional Fees and Expense	es	·			
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Deb	otor's professional fees & expenses	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	otor's professional fees & expenses	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm		1	· ·	1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expens	ses (debtor & committees)	\$0	\$0	\$0	\$0
Pai	rt 6: Pos	stpetition Taxes			Current Mont	h Cui	nulative
a.	Postnet	ition income taxes accrued (l	local state and federal)			\$0	\$0
b.	-	ition income taxes paid (loca				\$0	\$0
c.	-	ition employer payroll taxes				\$0	\$0
d.	Postpet	ition employer payroll taxes	paid			\$0	\$0
e.	Postpet	ition property taxes paid				\$0	\$0
f.	Postpet	ition other taxes accrued (loc	cal, state, and federal)			\$0	\$0
g.	Postpet	ition other taxes paid (local,	state, and federal)			<u>\$0</u>	\$0
Pai	rt 7: Que	estionnaire - During this re	porting period:				
a.	Were an	ny payments made on prepeti	ition debt? (if yes, see Instruction	ns) Ye	s 🔿 No 💿		
b.		ny payments made outside the court approval? (if yes, see	e ordinary course of business Instructions)	Ye	s O No 💿		
c.	Were an	ny payments made to or on b	ehalf of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax i	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estir	mated tax payments?	Ye	s O No •		
f.		ll trust fund taxes remitted or			s O No •		
g.		ere any postpetition borrowing see Instructions)	ng, other than trade credit?	Ye	s No •		
h.		ll payments made to or on be	half of professionals approved by	Ye Ye	s O No O 1	N/A •	
i.	Do you	have: Worker's con	npensation insurance?	Ye	s O No 💿		
		If yes, ar	re your premiums current?	Ye	s O No O 1	\sqrt{A} (if no, see	ee Instructions)
		Casualty/prop	perty insurance?	Ye	s O No 💿		
		If yes, ar	re your premiums current?	Ye	s O No O 1	V/A (if no, se	ee Instructions)
			lity insurance?		s O No •		
		•	re your premiums current?			√A (if no, se	e Instructions)
j.	Has a p	lan of reorganization been fil	led with the court?	Ye	s O No 💿		

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	<u> </u>			
f.	Self-employment related expenses	<u> </u>			
g.	Living expenses				
h.	All other expenses				
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •			
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
esi	tate.				
Ed	ward Borkowski Edw	ard Borkowski			
Sign	nature of Responsible Party Printe	d Name of Responsible Party			
Ch	ief Financial Officer 7/21	/2023			
Titl	Fitle Date				

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT O DIVISION	F NEW YORK
In Re. UDF LP	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Case No. 19-23669 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Rep	ort	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curre	nt):	0
Debtor's Full-Time Employees (as of	date of order for relief):	0
Statement of operations (prof Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to prof Schedule of payments to insid All bank statements and bank	quired schedules must be provided on a disbursements summary and detail of the assets, lit or loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 7/21/2023	_	li J. Vonnegut rinted Name of Responsible Party
Date	<u>4</u>	50 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case

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default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	Φ0.	40
b.	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	440		

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23669

			be relied upon for any purpose or to	inform any decision or act	ion wnatsoever.		
Pa	rt 5: Professiona	l Fees and Expenses					
				Approved	Approved	Paid Current	Paid
				Current Month	Cumulative	Month	Cumulative
a.	Debtor's profe	ssional fees & expenses (b	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$
	Itemized Break	down by Firm					
	Firm N	lame	Role				
	i			\$0	\$0	\$0	\$
	ii			\$0	\$0	\$0	\$
				Approved	Approved	Paid Current	Paid
				Current Month	Cumulative	Month	Cumulative
b.	Debtor's profe	ssional fees & expenses (n	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$(
	Itemized Break	down by Firm					
	Firm N	lame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profession	onal fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Pa	rt 6: Postpetition	Taxes			Current Mont	h Cui	nulative
a.	-	ome taxes accrued (loc				<u>\$0</u>	\$
b.	-	ome taxes paid (local,				\$0	\$
c.	-	ployer payroll taxes ac				\$0	\$
d.	-	oloyer payroll taxes pa	10				\$
e.	Postpetition proj		atata and fadanal)			\$0	\$
f.	-	er taxes accrued (local, er taxes paid (local, sta		_		\$0 \$0	<u> </u>
g.	-			_			φ
Pa	rt 7: Questionnai	re - During this repo	rting period:				
a.	Were any payme	ents made on prepetition	on debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		ents made outside the oproval? (if yes, see In	ordinary course of business structions)	Ye	es O No •		
Э.	Were any payme	ents made to or on beh	alf of insiders?	Ye	es O No 💿		
d.	Are you current	on postpetition tax retu	urn filings?	Ye	es O No 💿		
e.	Are you current	on postpetition estima	ted tax payments?	Ye	es O No 💿		
f.	Were all trust fu	nd taxes remitted on a	current basis?	Ye	es O No 💿		
g.	Was there any po (if yes, see Instru		other than trade credit?	Ye	es O No •		
h.	Were all paymer the court?	its made to or on beha	If of professionals approved b	by Ye	es O No O I	N/A •	
i.	Do you have:	Worker's compe	ensation insurance?	Ye	es O No •		
		If yes, are y	our premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions
		Casualty/proper	ty insurance?	Ye	es No 💿		
		If yes, are y	your premiums current?	Ye		N/A (if no, se	ee Instructions)
		General liability	insurance?	Ye	es O No 💿		
						_	

If yes, are your premiums current?

Yes 🔘

Yes 🔘

No 💿

No N/A (if no, see Instructions)

Has a plan of reorganization been filed with the court?

k. Has a disclosure statement been filed with the court?

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23669

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pai	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S. thribeing is a law made Extended Extende	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
estate.						
Ed	Edward Borkowski Edward Borkowski					
Sign	nature of Responsible Party Printe	d Name of Responsible Party				
Ch	ief Financial Officer 7/21	/2023				
Titl	Title Date					

19-23649-shl Doc 5785 Filed 07/24/23 Entered 07/24/23 17:55:30 Main Document Pg 113 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISION	
In Re. SVC PHARMA LP	\$ \$ \$	Case No. 19-23670 Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	t):	0
Debtor's Full-Time Employees (as of c	late of order for relief):	0
Statement of cash receipts and Balance sheet containing the si Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profe Schedule of payments to inside All bank statements and bank	disbursements ummary and detail of the assets t or loss statement) ssionals	=
Eli J. Vonnegut Signature of Responsible Party 7/21/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Current Month Not permally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other Other Allowance) c. Inventory (Book Market Other Oth	\$0 \$0 \$0 \$0
b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) 50 c. Inventory (Book Market Other (attach explanation)) d. Total current assets e. Total assets 70 Postpetition payables (excluding taxes) g. Postpetition payables (excluding taxes) f. Postpetition taxes payable i. Postpetition taxes past due (excluding taxes) f. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt f. Prepetition priority debt m. Prepetition unsecured debt f. Prepetition unsecured debt f. Postpetition unsecured debt f. Propetition unsecured debt f. Total liabilities (debt) (j+k+l+m) g. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred current Month Cumulative Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business	\$0 \$0
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b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary	
	\$0
	\$0
Part 4: Income Statement (Statement of Operations) Current Month Cumulative	
(Not generally applicable to Individual Debtors. See Instructions.)	
a. Gross income/sales (net of returns and allowances) \$0	
b. Cost of goods sold (inclusive of depreciation, if applicable) \$0	
c. Gross profit (a-b)	
d. Selling expenses \$0	
e. General and administrative expenses \$0	
f. Other expenses \$0	
g. Depreciation and/or amortization (not included in 4b) \$0	
h. Interest \$0	
i. Taxes (local, state, and federal) \$0	
j. Reorganization items \$0	
k. Profit (loss)	

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, one Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?					
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment					
c.	Gross income from all other sources					
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S thr being is 11 law marked Ex. Re www.com	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for venture agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's the United States Trustee's provide the United States Trustee's provi	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign utial violation of law. Other disclosures may be rest that may be made, you may consult the 1-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).				
do	cumentation are true and correct and that I have been authoritate.	11 0				
Ed	ward Borkowski Edwa	ard Borkowski				
Sign	nature of Responsible Party Printed	d Name of Responsible Party				
Ch	ief Financial Officer 7/21/	2023				
Titl	Title Date					

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UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. SVC PHARMA INC.	\$ \$ \$ \$	Case No. 19-23671 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 06/30/2023		Petition Date: 09/15/2019
Months Pending: 46		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and displance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receipted assets Schedule of the assets sold or	ed schedules must be provided of isbursements amary and detail of the assets, r loss statement) ionals sconciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2023		Timed Ivalie of Responsible Larry
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	<u>`</u> _
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets		
	Postpetition payables (excluding taxes)		
f.		\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	¢o.	ФО
h	course of business Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Φ0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Φ0.	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
C.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Toyon (local state and foders)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	40
k.	Profit (loss)	\$0	\$0

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:30 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?					
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment					
c.	Gross income from all other sources					
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions					
f.	Self-employment related expenses					
g.	Living expenses					
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U thr bed is a law marker Extra Record Control of the contro	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly Optical Penalty of Penalty of Penalty Optical Penalty Opt	In to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign itial violation of law. Other disclosures may be resent that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).				
	cumentation are true and correct and that I have been authoritate.	zed to sign this report on behalf of the				
Ed	ward Borkowski Edwa	ard Borkowski				
Sig	nature of Responsible Party Printed	d Name of Responsible Party				
Ch	ief Financial Officer 7/21/	2023				
Titl	Title Date					